

FORKFUL OF FACTS

Finnish Food Industry Statistics 2015



FOR THE READER

Forkful of Facts – Food Industry Statistics contains a wide variety of figures concerning Finnish agriculture, covering the entire food chain, from field to fork.

Forkful of Facts presents figures about food chain practices and value-adding factors, which can be utilised to enhance the competitiveness of the Finnish food chain, which relies on responsible practices. The statistics have been divided under headings environment, product safety, nutrition, work and well-being at work, animals and animal well-being, locality and economy. This division follows the seven dimensions of food chain sustainability. Nevertheless, it must be noted that the selected statistics do not measure the level of sustainability, as research on the subject is still at an early stage.

The latest information in this Forkful of Facts is mainly from 2014. We have also included information from earlier years as well as international data for comparison. Some new tables have been introduced this year, particularly for data relating to locality and economy.

A paper copy of Forkful of Facts is available in three languages (Finnish, Swedish, English) and it is also available online at www.ruokatieto.fi/tietohaarukka.

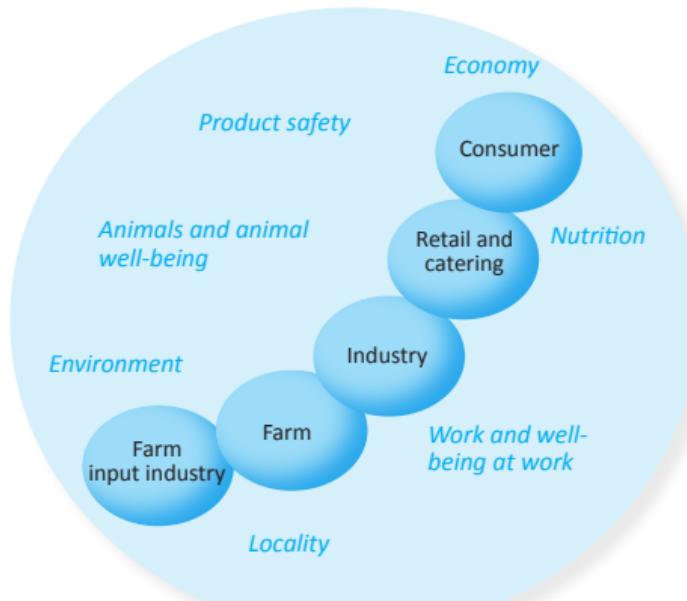


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Explanation of symbols:

p. = preliminary data

.. = data not available

GENERAL INFORMATION

MEAN PRECIPITATION 1981–2014, MM

| | spring | summer | autumn | winter |
|---------------------|--------|--------|--------|--------|
| Helsinki-Kaisaniemi | 106 | 202 | 203 | 149 |
| Jyväskylä | 114 | 231 | 178 | 126 |
| Oulu | 86 | 191 | 135 | 96 |
| Sodankylä | 100 | 194 | 138 | 101 |

Source: Finnish Meteorological Institute

MEAN TEMPERATURES 1981–2014, °C

| | spring | summer | autumn | winter |
|---------------------|--------|--------|--------|--------|
| Helsinki-Kaisaniemi | 4.4 | 16.3 | 6.7 | -3.5 |
| Jyväskylä | 2.4 | 14.8 | 3.7 | -7.6 |
| Oulu | 1.6 | 14.7 | 3.3 | -8.5 |
| Sodankylä | -1.0 | 12.7 | 0.0 | -12.5 |

Source: Finnish Meteorological Institute

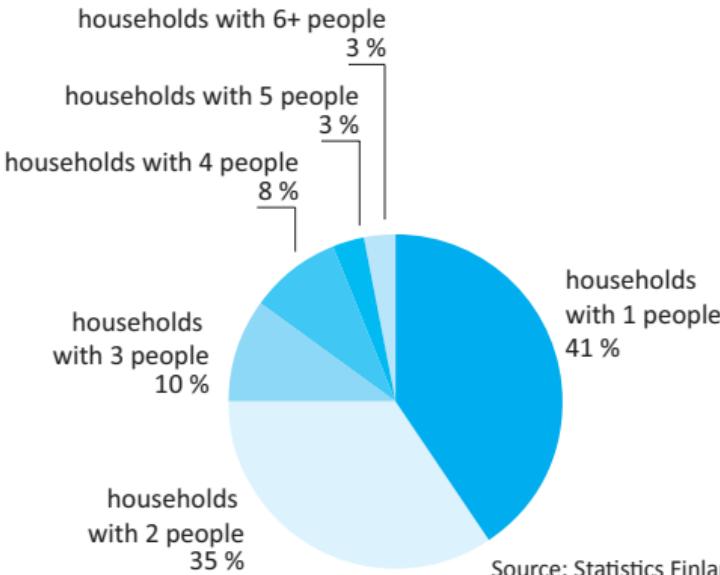
WEATHER CONDITIONS DURING THE GROWING SEASON

| | Effective temperature comparative period | | | Precipitation comparative period | | |
|-----------|---|-------|-----------|-------------------------------------|------|-----------|
| | 2014 | 2013 | 1981–2010 | 2014 | 2013 | 1981–2010 |
| Jokioinen | 1 476 | 1 502 | 1 307 | 340 | 283 | 341 |
| Kauhava | 1 380 | 1 442 | 1 185 | 307 | 309 | 286 |
| Oulu | 1 274 | 1 377 | 1 170 | 296 | 290 | 257 |
| Sodankylä | 1 004 | 1 129 | 795 | 266 | 204 | 227 |

Source: Finnish Meteorological Institute

HOUSEHOLDS BY SIZE

in 2013 there were 2 622 500 households



Source: Statistics Finland

The population of Finland on the 31st of December 2014 was 5 471 753.

Source: Population Register Centre

On the first of January 2015 the population density of Finland was approximately 18.0 people per square kilometer.

In the year 2013 the average size of a household was approximately 2.05 people.

Source: Statistics Finland

Work and well-being at work

OCCUPATIONAL DISEASES BY INDUSTRY 2012

| Occupational diseases | pcs | 100 000 per employed |
|--|-----|-------------------------|
| Crop farming, animal husbandry, game husbandry | 299 | 483 |
| Production of foodstuff | 161 | 502 |

Source: Finnish Institute of Occupational Health

Work and well-being at work

NUMBER OF OCCUPATIONAL ACCIDENTS

| Occupational accidents ¹⁾ per 100,000 working in the industry | 2005 | 2010 | 2012 | 2013 |
|---|-------|-------|-------|-------|
| Agricultural entrepreneurs | 5 962 | 4 882 | 4 953 | 4 994 |
| Food industry employees ²⁾ | 7 696 | 6 919 | .. | .. |
| All occupations ³⁾ | 2 581 | 2 103 | .. | .. |

Source: Statistics Finland

¹⁾ occupational accidents leading to at least 4 days of incapacity for work

²⁾ occupational accident data by occupation next available for the 2015 reference year data once the Federation of Accident Insurance Institution (FAII) adopts the ISCO-08 classification

³⁾ occupational groups with at least 10,000 employees

Work and well-being at work

AVERAGE AGE AND NUMBER OF AGRICULTURAL ENTREPRENEURS

| | 1995 | | 2005 | | 2014 | |
|---|--------------|-------------|--------------|-------------|--------------|-------------|
| | aver. age | num- ber | aver. age | num- ber | aver. age | num- ber |
| Agricultural entrepreneurs | 45.1 | 142 000 | 47.6 | 90 000 | 48.6 | 68 000 |
| Start-up entrepreneurs ¹⁾ | 29.9 | 70 | 29.8 | 760 | 28.2 | 570 |
| Retiring entrepreneurs ²⁾ | 60.2 | 6 600 | 60.8 | 3 900 | 62.4 | 2 000 |
| Recipients of farmers' early retirement aid ³⁾ | 57.8 | 560 | 58.6 | 1 420 | 58.1 | 440 |

Source: Farmers' Social Insurance Institution Mela

¹⁾ entrepreneurs taking up farming through succession within the farmers' early retirement aid scheme

²⁾ covering those retiring on old-age, disability and unemployment pension

³⁾ those giving up farming through succession within the farmers' early retirement aid scheme

Work and well-being at work

MOST IMPORTANT REASONS FOR RETIREMENT ON DISABILITY PENSION AMONG AGRICULTURAL ENTREPRENEURS

| % | 1995 | 2005 | 2013 | 2014 |
|----------------------------|------|------|------|------|
| Respiratory diseases | 7 | 3 | 2 | 2 |
| Mental illnesses | 14 | 20 | 17 | 18 |
| Musculoskeletal disorders | 46 | 47 | 46 | 43 |
| Injuries, poisonings, etc. | 6 | 9 | 10 | 10 |
| Cardiovascular diseases | 15 | 8 | 8 | 8 |
| Tumours | .. | .. | 7 | 6 |
| Nervous system disorders | .. | .. | 5 | 7 |

Source: Farmers' Social Insurance Institution Mela

% = share of the entire year's disability pensions among agricultural entrepreneurs

Economy

GROSS DOMESTIC PRODUCT

| Distribution by field of activity % | 2005 | 2010 | 2013 p. | 2014 p. |
|---|------|------|---------|---------|
| Agriculture, forestry and fishing | 2.6 | 2.7 | 2.7 | 2.8 |
| of which agriculture | 1.1 | 0.9 | 1.0 | 0.8 |
| Manufacturing | 24.3 | 19.5 | 16.6 | 16.7 |
| of which food industry | 1.5 | 1.3 | 1.3 | 1.2 |
| Construction | 6.4 | 6.4 | 6.4 | 6.2 |
| Wholesale and retail trade ¹⁾ | 9.8 | 9.4 | 9.9 | 9.6 |
| Transportation and storage | 5.7 | 5.1 | 5.1 | 5.0 |
| Accommodation and food service activities | 1.6 | 1.6 | 1.6 | 1.6 |
| Information and communication | 5.0 | 5.0 | 5.3 | 5.5 |
| Financial and insurance activities | 2.7 | 2.6 | 2.5 | 3.0 |
| Real estate activities | 10.2 | 11.2 | 11.9 | 12.3 |
| Human health and social work activities | 8.2 | 9.3 | 10.0 | 10.0 |
| Other services | 23.4 | 27.1 | 28.0 | 27.3 |
| Total | 100 | 100 | 100 | 100 |

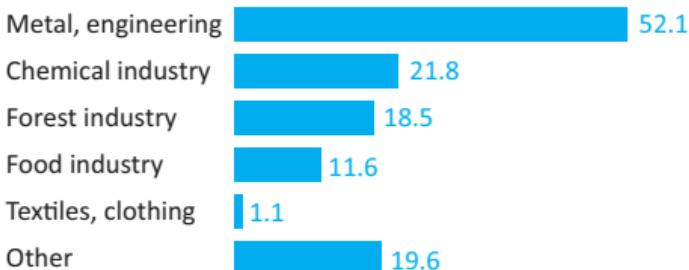
¹⁾ incl. repair of motor vehicles and motorcycles

| | | | | |
|--|-------|-------|-------|-------|
| Gross value added at basic prices. billion EUR | 143.6 | 163.6 | 174.4 | 176.7 |
| GDP in purchasers' values. billion EUR | 164.4 | 187.1 | 202.7 | 205.2 |

Source: Statistics Finland, National Accounts, TOL 2008

GROSS VALUE OF PRODUCTION BY BRANCH OF INDUSTRY

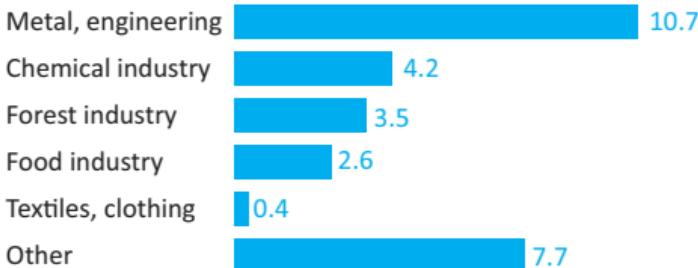
2012, gross value of production 124.7 billion euro



Source: Statistics Finland, Standard industrial classification TOL 2008

VALUE ADDED BY BRANCH OF INDUSTRY

2012, value added total 29.1 billion euro



Source: Statistics Finland, Standard industrial classification TOL 2008

LABOUR FORCE

| Field of activity | 2000 % | 2005 % | 2013 % | 2014 % | 2014 1 000 persons |
|--|-----------|-----------|-----------|-----------|--------------------------|
| Agriculture, forestry, fishing, mining and quarrying | 6 | 5 | 4 | 4 | 109 |
| of which agriculture | 5 | 4 | 3 | 3 | 76 |
| of which forestry | 1 | 1 | 1 | 1 | 26 |
| Industry ¹⁾ | 20 | 18 | 15 | 15 | 359 |
| of which food and beverage industry | 2 | 2 | 2 | 2 | 37 |
| of which other industry | 18 | 17 | 14 | 13 | 323 |
| Construction | 6 | 7 | 7 | 7 | 169 |
| Wholesale and retail trade ²⁾ | | | 12 | 12 | 290 |
| Transport and storage | 7 | 6 | 6 | 6 | 140 |
| Accommodation and food service activities | 3 | 3 | 4 | 4 | 86 |
| Other services | 45 | 48 | 51 | 52 | 1282 |
| Unknown field of activity | 0.3 | 0.2 | 0.4 | 0.4 | 11 |
| Employed total | 100 | 100 | 100 | 100 | |
| in thousands | 2 335 | 2 401 | 2 457 | 2 447 | 2 447 |
| Total labour force in thousands | 2 589 | 2 621 | 2 676 | 2 679 | 2 679 |
| of which unemployed % | 9.8 | 8.4 | 8.2 | 8.7 | 8.7 |

Source: Statistics Finland, Standard industrial classification TOL 2008

¹⁾ including electricity, water supply, waste management etc.²⁾ including repair of motor vehicles and motorcycles

AGRICULTURE

Environment

ORGANIC PRODUCTION AREA AND NUMBER OF ORGANIC FARMS

| | 1995 | 2005 | 2013 | 2014 |
|---|--------|---------|---------|---------|
| Certified organic area, ha | 23 139 | 135 223 | 170 462 | 188 720 |
| In-conversion area, ha | 21 557 | 12 364 | 35 708 | 23 933 |
| Total organically farmed area, ha | 44 696 | 147 588 | 206 170 | 212 653 |
| Percentage of organically farmed area of the total area of production % | .. | 6.7 | 9.0 | 9.4 |
| Farm size, ha/farm | 20 | 34 | 49 | 51 |
| Farms, number | 2 793 | 4 296 | 4 215 | 4 180 |

Source: Finnish Food Safety Authority Evira

Locality

NUMBER OF ORGANIC PRODUCERS

| | 2008 | 2011 | 2013 | 2014 |
|--|-------|-------|-------|-------|
| Organic primary production ¹⁾ | 3 758 | 3 975 | 4 145 | 4 119 |
| from which organic animal farms | 511 | 643 | 814 | 825 |
| Organic foodstuff producers | 401 | 487 | 621 | 651 |
| Organic feedstuff producers | 16 | 33 | 44 | 45 |
| Organic seed packing plants | .. | 31 | 28 | 25 |
| In total | 4 175 | 4 526 | 4 845 | 4 840 |

Source: Finnish Food Safety Authority Evira

¹⁾ includes, in addition to farms, also greenhouse, mushroom farms and beekeepers

USE OF ARABLE LAND ON ORGANIC FARMS

| Certified organic area, ha | 1995 ¹⁾ | 2005 | 2013 | 2014 |
|-----------------------------|--------------------|---------|---------|---------|
| Grass | 11 431 | 60 195 | 81 999 | 91 482 |
| Cereals | 8 158 | 46 362 | 49 760 | 57 093 |
| wheat | 724 | 6 629 | 6 303 | 6 861 |
| rye | 1 616 | 4 594 | 3 188 | 4 904 |
| barley | 2 118 | 6 760 | 6 450 | 7 166 |
| oats | 2 447 | 23 134 | 24 350 | 24 047 |
| mixed : straw grains | 302 | 2 798 | 2 264 | 2 859 |
| mixed: legumes+straw grains | 927 | 1 842 | 7 204 | 11 256 |
| Peas | 120 | 1 289 | 901 | 1 205 |
| Buckwheat | 23 | 185 | 271 | 328 |
| Caraway | 9 | 355 | 120 | 180 |
| Flax | 22 | 277 | 51 | 98 |
| Turnip rape | 64 | 2 419 | 2 042 | 2 271 |
| Potatoes | 423 | 440 | 446 | 466 |
| Vegetables, open land | 197 | 211 | 241 | 268 |
| Greenhouse vegetables | 2 | 9 | 9 | 9 |
| Leafherbs | 17 | 16 | 20 | 69 |
| Berries and fruits | 256 | 800 | 612 | 701 |
| Other crops | 395 | 3 672 | 12 270 | 11 772 |
| Fallow | 2 022 | 19 178 | 21 189 | 22 754 |
| Total | 23 139 | 135 223 | 169 931 | 245 788 |

Source: Finnish Food Safety Authority Evira

¹⁾ Åland not included

Figures for the traditional use of arable land are on page 17.

Economy

ORGANIC PRODUCTION

| | 2007 mil- lion kg | % of total produc- tion | 2013 mil- lion kg | % of total produc- tion | 2014 million kg | % of total produc- tion |
|-----------------------------------|----------------------------|----------------------------------|----------------------------|----------------------------------|-----------------------|----------------------------------|
| Beef | .. | .. | 2 | 2.4 | 2.1 | 2.6 |
| Pork | .. | .. | 0.7 | 0.4 | 0.7 | 0.4 |
| Lamb | .. | .. | 0.2 | 18.2 | 0.2 | 22.4 |
| Poultry | .. | .. | 0.03 | 0 | 0.08 | 0.1 |
| Eggs | 1.1 | 2 | 2.5 | 4.1 | 2.8 | 4.5 |
| Bread grain (wheat and rye) | 18.2 | 2.1 | 17.2 | 1.9 | 23.9 | 2.1 |
| Potato | 0.3 | 0 | 6.9 | 1.1 | 4.9 | 0.8 |
| Peas | 1.2 | 18.8 | 1.6 | 25.8 | 2.7 | 18.9 |
| Milk. million litres | 26.8 | 1.2 | 41.2 | 1.9 | 47.2 | 2.1 |

Source: Suomen Gallup Elintarviketieto Oy, Pro Luomu,
Natural Resources Institute Finland

Economy

In 2014, the market share of organic produce was 1.7%.

Source: Pro Luomu

Environment

AGRICULTURAL ENVIRONMENTAL AID

| | number | % of farms | % of arable area |
|---|--------|---------------|---------------------|
| Farms committed to environmental aid | 52 663 | 90 | 95 |

Source: Agency for Rural Affairs

VOLUME OF PESTICIDES SALES

| | 1995 | 2005 | 2012 | 2013 |
|----------------------------------|-------|-------|-------|-------|
| Active ingredient sales (tonnes) | | | | |
| fungicides | 114 | 255 | 198 | 217 |
| agricultural insecticides | 57 | 47 | 31 | 26 |
| agricultural herbicides | 791 | 1 077 | 1 224 | 1 133 |
| growth regulations | 73 | 52 | 93 | 100 |
| Product sales (tonnes) | | | | |
| fungicides | 236 | 718 | 704 | 817 |
| agricultural insecticides | 160 | 147 | 219 | 184 |
| agricultural herbicides | 1 768 | 2 639 | 3 069 | 2 909 |
| growth regulations | 131 | 107 | 165 | 184 |

Source: Finnish Safety and Chemicals Agency

PESTICIDE RESIDUE CONTROL 2014¹⁾

| Source of sample | Random samples | Non-compliant % |
|------------------|----------------|-----------------|
| Domestic | 327 | 0.0 |
| EU | 952 | 1.1 |
| Outside of EU | 1 104 | 3.5 |
| In total | 2 383 | 2.1 |

Source: Finnish Food Safety Authority Evira

¹⁾ samples from fruits, plants, grains, processed foodstuffs, baby food and products of animal origin

SUBSTITUTING FOR AGRICULTURAL ENTREPRENEURS

| | 2000 | 2005 | 2013 | 2014 |
|--|---------|--------|--------|--------|
| MYEL ¹⁾ -insured agricultural entrepreneurs | 105 993 | 90 007 | 70 448 | 67 859 |
| Those using annual leave ²⁾ | 45 254 | 34 719 | 21 909 | 20 811 |
| Those using substitutes | 14 934 | 14 624 | 8 879 | 8 398 |
| Those using substituting subject to subsidised charge | 10 995 | 13 521 | 11 979 | 10 939 |
| Those using substituting subject to total charge | 643 | 314 | 703 | 663 |

Source: Mela

¹⁾ Farmers' Social Insurance Institution²⁾ to receive annual leave, a farmer must have at least four domestic animal units, and they must be a full-time agricultural entrepreneur

Locality

NUMBER OF AGRICULTURAL AND HORTICULTURAL ENTERPRISES

| Farm size Hectares of arable land | 1995 pcs | 2005 pcs | 2013 ¹⁾ pcs | 2014 ¹⁾ pcs | % of farms | % of arable lands |
|--|-------------|-------------|---------------------------|---------------------------|---------------|-------------------------|
| 0–5 | 9 988 | 5 228 | 3 297 | 3 011 | 6 | 0 |
| 5–10 | 17 049 | 8 765 | 6 114 | 5 927 | 11 | 2 |
| 10–15 | 16 918 | 8 481 | 5 832 | 5 622 | 11 | 3 |
| 15–25 | 25 634 | 13 989 | 9 692 | 9 205 | 17 | 8 |
| 25–50 | 23 870 | 19 660 | 14 430 | 13 798 | 26 | 22 |
| 50–75 | 4 508 | 7 549 | 6 954 | 6 868 | 13 | 19 |
| 75–100 | 1 209 | 3 116 | 3 602 | 3 643 | 7 | 14 |
| 100–150 | 622 | 1 990 | 2 906 | 2 979 | 6 | 16 |
| 150– | 166 | 739 | 1 571 | 1 722 | 3 | 17 |
| Total | 99 964 | 69 517 | 54 398 | 52 775 | 100 | 100 |

Source: Natural Resources Institute Finland

In 1995 farms with over 1 ha arable land

¹⁾ the definition of an agricultural and horticultural enterprise was revised.
The figures cannot be compared with figures from previous years.

Locality

CHANGE IN NUMBER OF AGRICULTURAL AND HORTICULTURAL ENTERPRISES

| Farms | 2000 | 2013 ¹⁾ | 2014 ¹⁾ | Change 14/13 % |
|-------|--------|--------------------|--------------------|----------------|
| pcs | 78 434 | 54 398 | 52 775 | -3 |

Source: Natural Resources Institute Finland

¹⁾ the definition of an agricultural and horticultural enterprise was revised.
The figures cannot be compared with figures from previous years.

Locality

OWNERSHIP OF AGRICULTURAL AND HORTICULTURAL ENTERPRISES

| Category | 1995 pcs | 2005 pcs | 2013 pcs | 2014 ¹⁾ pcs | % farms |
|----------------------|-------------|-------------|-------------|---------------------------|---------|
| Private individuals | 86 933 | 61 477 | 47 545 | 45 721 | 86,6 |
| Heirs | 12 468 | 7 297 | 5 739 | 5 811 | 11,0 |
| State, communes etc. | 563 | 743 | 1 114 | 1 243 | 2,4 |
| Total | 99 964 | 69 517 | 54 398 | 52 775 | 100 |

Source: Natural Resources Institute Finland

In 1995 farms with over 1 ha of arable land

¹⁾ the definition of an agricultural and horticultural enterprise was revised.
The figures cannot be compared with figures from previous years.

Locality

AGRICULTURAL LABOUR FORCE

| Labour force in thousands | 1995 | 2005 | 2013 | 2014 |
|---------------------------|------|------|------|------|
| Farmers | 116 | 73 | 59 | 60 |
| of which women | 37 | 22 | 16 | 17 |
| Permanent employees | 25 | 20 | 17 | 16 |
| of which women | 12 | 9 | 8 | 8 |
| Total | 141 | 93 | 76 | 76 |

Source: Statistics Finland

Economy

SPECIALIZATION IN AGRICULTURAL AND HORTICULTURAL ENTERPRISES

| Number of farms | 1995 | 2005 | 2013 ¹⁾ | % | 2014 ¹⁾ | % |
|---|--------|--------|--------------------|-----|--------------------|-----|
| Dairy farms | 32 480 | 16 495 | 8 497 | 16 | 8 084 | 15 |
| Beef farms | 9 394 | 4 508 | 3 941 | 7 | 3 803 | 7 |
| Pig farms | 6 249 | 3 165 | 1 020 | 2 | 932 | 2 |
| Poultry farms | 2 239 | 976 | 395 | 1 | 423 | 1 |
| Crop farms of which grain growing | 42 287 | 40 960 | 34 843 | 64 | 34 144 | 65 |
| Others | 7 315 | 3 413 | 5 702 | 10 | 5 389 | 10 |
| Total | 99 964 | 69 517 | 54 398 | 100 | 52 775 | 100 |

Source: Natural Resources Institute Finland

Note: In 1995 farms with over 1 ha of arable land

¹⁾ The definition of an agricultural and horticultural enterprise was revised.
The figures cannot be compared with figures from 1995 and 2005.

Economy

INCOME OF AGRICULTURAL AND HORTICULTURAL ENTERPRISES PER PRODUCTION SECTOR

| | Taxable income total spouses together | | | Farm economy's income spouses together | | |
|----------------------|---------------------------------------|--------|--------|--|--------|--------|
| | 2005 | 2011 | 2012 | 2005 | 2011 | 2012 |
| | € | € | € | € | € | € |
| Dairy farms | 39 878 | 58 958 | 61 561 | 30 734 | 47 385 | 49 523 |
| Other cattle farms | 38 772 | 54 099 | 56 913 | 19 983 | 28 777 | 29 776 |
| Poultry farms | 60 272 | 76 491 | 82 323 | 35 880 | 48 166 | 53 178 |
| Pig farms | 47 593 | 66 457 | 67 415 | 31 980 | 43 674 | 44 627 |
| Sheep, goats, horses | 40 398 | 48 374 | 50 446 | 4 995 | 7 271 | 8 148 |
| Crop farms (grain) | 44 271 | 58 829 | 60 514 | 10 397 | 15 081 | 15 364 |
| Other crop farms | 43 334 | 54 443 | 54 773 | 11 756 | 14 989 | 14 657 |
| Other farms | 37 542 | 55 025 | 55 431 | 6 533 | 9 310 | 9 825 |
| Average | 44 008 | 59 085 | 61 172 | 19 032 | 26 832 | 28 137 |

Source: Statistics Finland

OTHER ENTREPRENEURSHIP ON AGRICULTURAL AND HORTICULTURAL ENTERPRISES

| Number of farms | 2000 | 2005 | 2010 | 2013 |
|--|-------------|-------------|-------------|-------------|
| Industry | 4 786 | 3 753 | 2 747 | 2 245 |
| food processing | 1 065 | 684 | 479 | 381 |
| other agricultural products processing | 134 | 152 | 94 | 78 |
| timber processing | 1 349 | 889 | 583 | 405 |
| making handicrafts for sale | 274 | 277 | 155 | 79 |
| energy production | 959 | 1 037 | 907 | 855 |
| other industrial production | 1 005 | 714 | 529 | 448 |
| Construction industry | 2) | 881 | 438 | 344 |
| Trade | 1 056 | 1 298 | 850 | 986 |
| Services | 15 252 | 16 547 | 13 793 | 12 419 |
| tourism, accommodation and recreation services | 2 272 | 1 865 | 1 440 | 1 180 |
| contracting | 8 880 | 10 013 | 8 896 | 8 583 |
| other services | 4 100 | 4 669 | 3 457 | 2 656 |
| Other primary production | 744 | 1 815 | 981 | 808 |
| fish, crayfish etc. farming | 112 | 65 | 48 | 51 |
| fur farming | 632 | 510 | 315 | 280 |
| reindeer husbandry | 2) | 573 | 365 | 310 |
| fishing industry | 2) | 144 | 104 | 62 |
| other primary production | 2) | 523 | 149 | 103 |
| Farms whose line of business is unknown | | | 721 | .. |
| Number of farms with other entrepreneurship | 21 838 | 24 294 | 19 530 | 16 802 |

Source: Natural Resources Institute Finland, MTT, Agrifood Research Finland

¹⁾ figures for 2000 and 2005 do not include horticultural enterprises engaged exclusively in greenhouse production.

²⁾ the classification is somewhat different; the industry in question was not included in that particular year

NB The line of business with the largest turnover.

USE OF ARABLE LAND

| In thousands | 1995 1 000 ha | 2005 1 000 ha | 2013 1 000 ha | 2014 1 000 ha |
|----------------------|---------------------|---------------------|---------------------|---------------------|
| Grassland | 755 | 620 | 650 | 652 |
| Cereals, total | 978 | 1 188 | 1 179 | 1 193 |
| wheat | 101 | 215 | 231 | 272 |
| rye | 21 | 14 | 12 | 24 |
| barley | 516 | 595 | 533 | 532 |
| oats | 329 | 346 | 367 | 326 |
| mixed grain | 11 | 16 | 33 | 37 |
| other cereals | 1 | 1 | 2 | 2 |
| Oil plants | 85 | 77 | 53 | 44 |
| Sugar-beets | 35 | 31 | 12 | 14 |
| Potatoes | 36 | 29 | 22 | 22 |
| Other crops | 29 | 49 | 54 | 58 |
| Area in production | 1 918 | 1 993 | 1 969 | 1 983 |
| Fallow ¹⁾ | 223 | 241 | 254 | 247 |
| Cultivated area | 2 141 | 2 235 | 2 223 | 2 230 |
| drained area | 1 361 ²⁾ | 1 290 | .. | .. |

Source: Natural Resources Institute Finland, The Finnish Field Drainage Association

¹⁾ including managed, uncultivated fields in 2013 and 2014

²⁾ includes drained field area that has been removed from cultivation

| | 1995 ha | 2005 ha | 2013 ha | 2014 ha |
|------------------|------------|------------|------------|------------|
| Mean arable land | 21.7 | 33.0 | 41.5 | 43.0 |

Source: Natural Resources Institute Finland

CROP

| | 1995 | 2005 | 2013 | 2014 |
|---------------------------|--------|--------|--------|--------|
| Wheat | | | | |
| area (in 1 000 ha) | 101 | 215 | 228 | 267 |
| total yield (M kg) | 380 | 801 | 869 | 1088 |
| yield kg/ha | 3 770 | 3 730 | 3 820 | 4 070 |
| Rye | | | | |
| area (in 1 000 ha) | 21 | 14 | 12 | 24 |
| total yield (M kg) | 58 | 32 | 26 | 75 |
| yield kg/ha | 2 770 | 2 290 | 2 090 | 3 160 |
| Barley | | | | |
| area (in 1 000 ha) | 516 | 594 | 494 | 497 |
| total yield (M kg) | 1 764 | 2 103 | 1 904 | 1 855 |
| yield kg/ha | 3 420 | 3 540 | 3 850 | 3 730 |
| Oats | | | | |
| area (in 1 000 ha) | 329 | 345 | 344 | 305 |
| total yield (M kg.) | 1 097 | 1 073 | 1 197 | 1 039 |
| yield kg/ha | 3 330 | 3 110 | 3 480 | 3 410 |
| Sugar-beets | | | | |
| area (in 1 000 ha) | 35 | 31 | 12 | 14 |
| total yield (M kg) | 1 110 | 1 181 | 480 | 626 |
| yield kg/ha | 31 900 | 37 870 | 40 190 | 45 820 |
| Oil plants | | | | |
| area (in 1 000 ha) | 85 | 77 | 53 | 43 |
| total yield (M kg) | 128 | 106 | 80 | 62 |
| yield kg/ha | 1 500 | 1 380 | 3 160 | 3 140 |
| Peas | | | | |
| area (in 1 000 ha) | 5 | 4 | 4 | 6 |
| total yield (M kg) | 11 | 8 | 11 | 14 |
| yield kg/ha | 2 420 | 93 | 2 570 | 2 540 |
| Potatoes | | | | |
| area (in 1 000 ha) | 36 | 29 | 22 | 22 |
| total yield (M kg) | 798 | 743 | 622 | 600 |
| yield kg/ha | 22 110 | 25 700 | 28 120 | 27 300 |
| Vegetables | | | | |
| total yield (M kg) | 234 | 248 | 254 | 269 |
| tomatoes | 31 | 38 | 38 | 40 |
| cucumber (greenhouse) | 24 | 32 | 36 | 38 |
| cabbage | 24 | 19 | 22 | 24 |
| carrots | 61 | 67 | 71 | 74 |
| onions | 17 | 21 | 23 | 26 |
| Potted vegetables (M pcs) | 30 | 64 | 97 | 108 |

Source: Natural Resources Institute Finland

AGRICULTURAL PRODUCTION COSTS

| | 2000 MEUR | 2005 MEUR | 2013 MEUR | 2014 p. MEUR |
|------------------------------------|--------------|--------------|--------------|-----------------|
| Material costs | 1 525 | 1 628 | 2 235 | 2 072 |
| Fertilizer, lime | 193 | 185 | 285 | 267 |
| Other crop production costs | 264 | 324 | 388 | 383 |
| Fuel and lubricants | 189 | 207 | 341 | 308 |
| Electricity | 114 | 102 | 207 | 194 |
| Forage costs | 482 | 454 | 620 | 544 |
| Livestock costs | 282 | 357 | 395 | 375 |
| Farm operating costs ¹⁾ | 318 | 314 | 536 | 463 |
| Machinery cost | 757 | 885 | 1 104 | 1 095 |
| Depreciation of machines | 445 | 545 | 595 | 594 |
| Other machinery costs | 311 | 340 | 508 | 501 |
| Building costs | 301 | 329 | 379 | 377 |
| Depreciation of buildings | 237 | 273 | 306 | 305 |
| Other building costs | 64 | 57 | 73 | 73 |
| Other cost | 641 | 785 | 921 | 924 |
| Insurance cost paid | 227 | 262 | 318 | 311 |
| Fixed rents paid | 82 | 104 | 150 | 161 |
| Other depreciations | 44 | 45 | 50 | 50 |
| Other costs | 288 | 373 | 403 | 402 |
| Wages costs | 1 493 | 1 771 | 1 482 | 1 434 |
| Wages paid | 190 | 180 | 236 | 234 |
| Wages claim | 1 303 | 1 591 | 1 246 | 1 200 |
| Interest costs | 598 | 622 | 734 | 720 |
| Interest paid | 133 | 114 | 111 | 104 |
| Interest claim of equity | 465 | 508 | 624 | 616 |
| Total costs | 5 631 | 6 335 | 7 391 | 7 085 |

Source: MTT Economydoctor. Total Calculation of Agriculture.

Data: MTT Profitability bookkeeping results.

¹⁾ costs of feedstuff and seeds produced and used on the farm

AGRICULTURAL GROSS RETURN

| Income from | 2000 MEUR | 2005 MEUR | 2013 MEUR | 2014 p. MEUR |
|---|--------------|--------------|--------------|-----------------|
| Crop revenues total | 881 | 720 | 1 161 | 1 034 |
| Rye and wheat | 84 | 74 | 160 | 151 |
| Barley | 171 | 155 | 283 | 235 |
| Oats and other cereals | 139 | 80 | 163 | 136 |
| Oilseeds | 15 | 19 | 48 | 41 |
| Grass crops | 269 | 218 | 397 | 358 |
| Potato and sugar beet | 183 | 158 | 82 | 88 |
| Pulses and other crops | 21 | 16 | 26 | 25 |
| Livestock revenues total | 1 612 | 1 653 | 2 154 | 2 075 |
| Cattle revenue | 1 089 | 1 094 | 1 510 | 1 491 |
| Pig production | 311 | 360 | 373 | 330 |
| Poultry revenues | 204 | 194 | 219 | 201 |
| Sheep and goat revenues | 9 | 6 | 53 | 53 |
| Glasshouse and outdoor horticultural revenues total | 549 | 517 | 614 | 557 |
| Financial yields | 16 | 14 | 12 | 11 |
| Other income | 147 | 168 | 209 | 229 |
| The sum of subsidies | 1 776 | 1 966 | 2 002 | 1 954 |
| CAP subsidies | 385 | 514 | 596 | 554 |
| LFA- and environmental subsidies | 721 | 747 | 814 | 811 |
| National and investment subsidies | 667 | 702 | 584 | 589 |
| Gross return total | 4 981 | 5 038 | 6 152 | 5 860 |

Source: MTT Economydoctor. Total Calculation of Agriculture.

Data: MTT Profitability bookkeeping results

The value of feedstuff and seeds produced and used on the farm is included in the calculation

BEEKEEPING FIGURES IN 2014

| | |
|--|--------|
| The Finnish Beekeepers' Association members | 2 256 |
| Professional beekeepers ¹⁾ | 65 |
| Organic beekeepers | 61 |
| Number of productive beehives (overwintered) | 60 000 |
| Number of organic beehives | 4 915 |
| Yield per beehive, kg | 55 |
| Honey production, tonnes | 2 600 |
| Imported honey, tonnes | 1 605 |
| Honey consumption, tonnes | 3 200 |
| Honey consumption, g/person | 591 |
| Winter beehive losses ²⁾ , % | 7 |
| Gross profit, beekeeping ³⁾ , € | 27 200 |

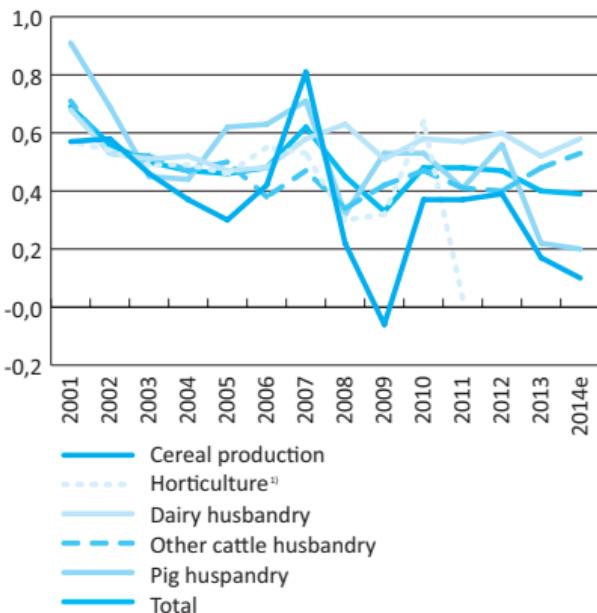
Source: Suomen Mehiläishoitajain Liitto SML ry (The Finnish Beekeepers' Association), Natural Resources Institute Finland

¹⁾ Beekeepers with more than 100 hives according to hive grant statistics

²⁾ Percentage of bees that died during the winter

³⁾ in 2013

PROFITABILITY COEFFICIENT ON THE FINNISH FARMS 2001–2014 p.



Source: Total Calculation of MTT Economic Research

¹⁾ data for 2012–2014 not available

ENTREPRENEURIAL INCOME

| | 2000 MEUR | 2005 MEUR | 2013 MEUR | 2014 p. MEUR |
|------------------------|--------------|--------------|--------------|-----------------|
| Entrepreneurial income | 1 114 | 808 | 628 | 592 |

Source: MTT Economydoctor. Total Calculation of Agriculture.

Data: MTT Profitability bookkeeping results.

PRODUCER PRICES

| Annual average | | 1995 | 2005 | 2013 | 2014 | Change 13/14 % |
|------------------------------|----------|-------|-------|-------|-------|-------------------|
| Milk | c/ltr | | | | | |
| producer price ¹⁾ | | 31.3 | 31.5 | 39.8 | 40.6 | 2.1 |
| surplus payment | | 1.5 | 2.2 | 3.8 | 1.1 | -72.3 |
| Meat | €/kg | | | | | |
| beef | | 2.4 | 2.1 | 3.1 | 3.0 | -2.6 |
| pork | | 1.3 | 1.3 | 1.7 | 1.6 | -9.2 |
| chicken | | 1.1 | 1.1 | 1.5 | 1.5 | -3.3 |
| lamb | | 1.9 | 2.6 | 3.9 | 4.0 | 2.8 |
| horse | | 1.3 | 0.3 | .. | .. | .. |
| Eggs | €/kg | 0.5 | 0.6 | 1.2 | 1.0 | -14.5 |
| Grain and rootcrops | | | | | | |
| wheat ²⁾ | €/tn | 147.0 | 106.2 | 200.0 | 166.9 | -16.5 |
| rye ²⁾ | €/tn | 149.5 | 118.4 | 218.1 | 196.6 | -9.9 |
| barley ²⁾ | €/tn | 122.3 | 99.5 | 175.2 | 132.8 | -24.2 |
| oats ²⁾ | €/tn | 118.4 | 87.1 | 168.5 | 126.3 | -25.0 |
| malt ²⁾ | €/tn | 142.1 | 115.3 | 210.2 | 159.2 | -24.3 |
| food | | | | | | |
| potatoes ³⁾ | €/100 kg | .. | .. | 23.8 | 14.6 | -38.7 |
| oil plants ²⁾ | €/tn | .. | 200.1 | 408.8 | 361.7 | -11.5 |

Source: Natural Resources Institute Finland

¹⁾ 1st class milk 4,3/3,3 %, without production aid²⁾ The basic price paid to farmers, including transportation to the first reception point.³⁾ The price paid to farmers per 100 kg net, delivered to the packing facilities. Does not include early potatoes.

LIVESTOCK

| In thousands | 1995 | 2005 | 2013 | 2014 |
|----------------|--------|--------|--------|--------|
| Horses | 50 | 64 | 75 | 75 |
| Cattle | 1 148 | 959 | 912 | 914 |
| dairy cows | 399 | 319 | 283 | 285 |
| suckler cows | 29 | 35 | 57 | 58 |
| Sheep | 159 | 87 | 136 | 138 |
| ewes | 69 | 52 | 69 | 69 |
| lambs and rams | 90 | 35 | 66 | 69 |
| Pigs | 1 400 | 1 401 | 1 308 | 1 245 |
| sows | 161 | 177 | 126 | 121 |
| fattening pigs | 451 | 460 | 490 | 464 |
| piglets | 476 | 451 | 365 | 362 |
| Poultry | 10 358 | 10 538 | 11 981 | 12 577 |
| hens | 4 179 | 3 128 | 3 432 | 3 645 |
| broilers | 4 276 | 5 472 | 6 861 | 7 341 |
| turkeys | 80 | 495 | 274 | 292 |
| Goats | 6 | 7 | 5 | 4 |
| Reindeer | 208 | 207 | 192 | 187 |

Source: Natural Resources Institute Finland, Statistics Finland,
The Finnish trotting and breeding association

AVERAGE NUMBER OF ANIMALS IN FARMS

| Animals pcs/farms | 2012 | 2013 ¹⁾ | 2014 ¹⁾ |
|-------------------|--------|--------------------|--------------------|
| Pigs | 1 175 | 1 275 | 1 336 |
| Cattle | 70 | 73 | 77 |
| Poultry | 32 412 | 30 331 | 29 733 |

Source: Natural Resources Institute Finland

¹⁾ The definition of an agricultural and horticultural enterprise was revised in 2013. The figure for 2012 has been counted retrospectively. The figures cannot be compared with figures from previous years.

Animals and animal well-being

PROTECTION OF ANIMALS INSPECTIONS BASED ON SAMPLE

| Item | Inspections | | | Cases of neglect | | |
|------------------|-------------|------|------|------------------|------|------|
| | 2011 | 2013 | 2014 | 2011 | 2013 | 2014 |
| Pigs | 52 | 63 | 55 | 13 | 12 | 16 |
| Cattle | 362 | 244 | 200 | 97 | 66 | 46 |
| Poultry | 26 | 20 | 5 | 5 | 3 | 0 |
| Broiler chickens | .. | 132 | 3 | .. | 64 | 0 |
| Goats | 12 | 9 | 4 | 0 | 1 | 0 |
| Ducks and geese | 8 | 11 | 1 | 0 | 0 | 0 |
| Sheep | 32 | 42 | 12 | 8 | 7 | 0 |

Source: Finnish Food Safety Authority Evira

Animals and animal well-being

PREVENTION OF CRUELTY TO ANIMALS INSPECTIONS IN COMMERCIAL ANIMAL DELIVERIES

| | 2005 | 2011 | 2013 | 2014 |
|----------------------|------|------|------|------|
| Inspections (no.) | 451 | 387 | 384 | 418 |
| Cases of neglect (%) | 24 | 16 | 20 | 12 |

Source: Finnish Food Safety Authority Evira

IMPLEMENTATION OF ANIMAL WELFARE ON PIG AND COW FARMS

| | Health care agreement with a vet | | Coverage % | | At special level ¹⁾ | | At national level ²⁾ | | At basic level ³⁾ | | Passive ⁴⁾ | | Health care visits | |
|---------------------------------------|----------------------------------|-------|------------|------|--------------------------------|------|---------------------------------|-------|------------------------------|------|-----------------------|------|--------------------|-------|
| | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 |
| Pig farms (places of keeping pigs) | 1 747 | 1 528 | 95 | 91 | 64 | 60 | 1 456 | 1 366 | 80 | 61 | 211 | 101 | 6 587 | 6 285 |
| Cow farms | 7 548 | 7 580 | 57 | 57 | .. | .. | .. | .. | .. | .. | .. | .. | 5 872 | 5 745 |

Source: ETT (the Association for Prevention of Animal Diseases), Sikava (Health Classification Register for Pig Farms) and Naseva (Health Classification Register for Cow Farms)

¹⁾ meets the voluntary special requirements set by the industry for pig breeding farms www.sikava.fi

²⁾ meets the voluntary health care requirements set by the industry

³⁾ some of the voluntary national requirements are not met

⁴⁾ empty pens

*Animals and animal well-being*RESPONSIBLE PRODUCTION LIMIT VALUES
IN PORK PRODUCTION

| Period | Farms ¹⁾ | | RPI exceeded ^{1),} fattening pigs | | | RPI exceeded ^{1),} sows | |
|--------|---------------------|-------------------|---|------------------|----------------|-------------------------------------|----------------|
| | under RPI | RPI ex- ceeded | whole carcass | part- carcass | mor- tality | whole carcass | mor- tality |
| 1_2014 | 96.1 | 3.9 | 0.6 | 1.1 | 1.4 | 0.4 | 0.5 |
| 2_2014 | 94.1 | 5.9 | 0.6 | 1.0 | 2.2 | 1.2 | 0.4 |

Source: Animal Health ETT, Sikava (health classification register for pig farms)

RPI (responsible production indicator) is part of the national pork production criteria (sikava.fi/terveysluokitus). The values are inspected every six months. The limit for whole carcass condemnation: sows 7% and fattening pigs 1.1%. The limit for part-carcass condemnation: fattening pigs 12%. The limit for mortality: sows 25% and fattening pigs 4%.

¹⁾ percentage of farms in proportion to all farms

*Animals and animal well-being*USE OF ANTIMICROBIAL AGENTS IN FOOD-PRODUCING
ANIMALS

| mg/PCU ¹⁾ | EU/EEA, average | | | Finland | | |
|----------------------|--------------------|--------------------|--------------------|---------|------|------|
| | 2010 ²⁾ | 2011 ³⁾ | 2012 ⁴⁾ | 2010 | 2011 | 2012 |
| 131 | 151 | 144 | 25 | 24 | 24 | |

Source: The European Medicines Agency EMA, ESVAC

¹⁾ the sales in mg active ingredient sold per population correction (PCU, population correction unit, calculated by taking into consideration the most common food-producing animal species) Results for EU/EEA were calculated by dividing the total sales of veterinary antimicrobials in all participating countries by the combined PCU of these countries.

²⁾ number of participating countries: 19

³⁾ number of participating countries: 25

⁴⁾ number of participating countries: 26

*Animals and animal well-being*F FARMS RECEIVING ANIMAL WELL-BEING SUBSIDIES ¹⁾

| Number of farms | 2012 | % of farms | 2013 | % of farms | 2014 | % of farms |
|-----------------|-------|---------------|------|---------------|------|---------------|
| Beef farms | 5 364 | 38 | 5006 | 39 | 4875 | 40 |
| Pork farms | 846 | 47 | 757 | 48 | 715 | 49 |

Source: Mavi

¹⁾ subsidised farms

Animals and animal well-being

HENNERIES 2014

| Hennery type | % of egg-production |
|---------------|---------------------|
| Enriched cage | 62 |
| Floor | 33 |
| Organic | 4 |

Source: Suomen siipikarjalaitto (Finnish Poultry Association)

Animals and animal well-being

BARN TYPES 2014

| | Number of barns | % | Cows | % | Average number of cows/ farm |
|--------------------|---------------------|-----|---------|-----|------------------------------------|
| Tie stall barn | 3 966 | 70 | 102 719 | 49 | 25.9 |
| Free stall barn | 1 680 | 29 | 108 192 | 50 | 64.4 |
| Other | 53 | 1 | 2 523 | 1 | 47.6 |
| Total | 5 699 ¹⁾ | 100 | 213 434 | 100 | 37.9 |

Source: ProAgria

¹⁾ All cows are not includedTie stall barn: Cow is connected to stall from its head.Stall barn: Cows are on the loose in a building where they have separate feeding and resting area. Cows are milked in a milking station or by a robot.*Animals and animal well-being*

GRAZING AND TIME OUTDOORS 2014

| Cattle | no. | % |
|--|-------|------|
| Graze in the summer, time outdoors in the winter | 455 | 7.9 |
| Graze in the summer, indoors in the winter | 3 895 | 67.8 |
| Fenced walking area in the summer, time outdoors in the winter | 103 | 1.8 |
| Fenced walking area in the summer, indoors in the winter | 347 | 6.0 |
| Indoors in the summer and in the winter | 946 | 16.5 |
| In total | 5 746 | 100 |

Source: ProAgria

MILKING MACHINES 2014

| Milking machine type | Farms | % |
|-------------------------------------|-------|------|
| Pipeline milking | 3 996 | 67.2 |
| Robotic milking | 722 | 12.1 |
| Herringbone milking stations | 628 | 10.6 |
| Tandem milking stations | 395 | 6.6 |
| Bucket milking machine | 94 | 1.6 |
| Milking from behind stations | 64 | 1.1 |
| Rotary milking stations | 15 | 0.3 |
| Robotic milking and milking station | 10 | 0.2 |
| Other milking stations | 23 | 0.4 |
| In total | 5 947 | 100 |

Source: ProAgria

AVERAGE YIELD PER COW AND MILK CONTENTS 2014

| Breed | Cows number | Average output kg/cow | Milk contents. % | | | |
|-------------|----------------|-----------------------------|------------------|------|-------------------|---------------------|
| | | | Pro- tein | Fat | ECM ¹⁾ | Cells ²⁾ |
| Ayrshire | 132 627 | 8 749 | 3.44 | 4.27 | 9 137 | 164 |
| Holstein | 95 839 | 9 707 | 3.31 | 3.96 | 9 689 | 187 |
| Finn cattle | 2 723 | 6 104 | 3.44 | 4.39 | 6 450 | 186 |
| Eastern | | | | | | |
| Finn cattle | 366 | 3 783 | 3.44 | 4.24 | 3 944 | 194 |
| Western | | | | | | |
| Finn cattle | 1 818 | 6 777 | 3.45 | 4.43 | 7 192 | 183 |
| Northern | | | | | | |
| Finn cattle | 539 | 5 410 | 3.39 | 4.26 | 5 649 | 198 |
| Jersey | 420 | 7 958 | 3.63 | 4.84 | 9 006 | 165 |
| Other | 154 | 7 820 | 3.39 | 4.08 | 8 040 | 144 |
| All | 231 763 | 9 112 | 3.38 | 4.13 | 9 333 | 174 |

Source: ProAgria

¹⁾ energy-corrected milk output (milk's butterfat, protein and lactose content is taken into account)²⁾ somatic cell count, geometric mean

FOOD

Nutrition

FOOD CONSUMPTION PER CAPITA IN FINLAND AND IN THE EU

| Consumption kg/capita | 1995 | 2005 | 2011 | 2013 | EU-27 ¹⁾ | 2014 p. |
|--------------------------------------|--------------------|-------|--------------------|--------------------|---------------------|--------------------|
| Grain | 69.8 | 78.8 | 78.8 | 80.0 | 124.9 | 80.0 |
| Potatoes | 59.6 | 62.0 | .. | 52.3 | 71.9 | 52.3 |
| Meat, total ³⁾ | 60.3 | 73.0 | 77.6 | 77.1 | 82.5 | 76.6 |
| beef and veal | 18.8 | 18.6 | 18.6 | 18.4 | 15.7 | 18.7 |
| pork | 32.0 | 33.5 | 36.4 | 35.6 | 40.4 | 34.6 |
| poultry meat ³⁾ | 9.0 | 16.1 | 18.2 | 19.5 | 21.7 | 20.1 |
| other meat | 0.6 | 4.8 | 4.4 | 3.6 | 4.8 | 3.2 |
| Liquid milk products, total (litres) | 198.1 | 189.7 | 183.8 | 181.4 | 240.1 ²⁾ | 178.4 |
| milk | 145.6 | 134.6 | 127.6 | 132.2 | .. | 130.9 |
| sour milk products | 37.1 | 36.8 | 40.7 | 37.3 | .. | 35.3 |
| cream | 6.3 | 5.8 | 6.3 | 6.7 | 4.0 | 6.5 |
| Butter | 5.2 | 2.7 | 4.1 | 4.4 | 3.7 | 3.9 |
| Vegetable oils | .. | .. | .. | 5.2 | .. | 5.2 |
| Cheese | 15.3 | 18.6 | 22.5 | 23.2 | .. | 24.9 |
| Ice cream (litres) | 14.1 | 14.0 | 12.3 | .. | .. | .. |
| Eggs | 11.7 | 9.3 | 10.0 | 10.7 | 12.0 | 10.8 |
| Sugar | 35.4 | 32.0 | 30.1 | 28.9 | 33.3 | 29.5 |
| Fruit | 75.9 ⁴⁾ | 75.9 | 58.2 ⁵⁾ | 58.4 ⁵⁾ | 100.1 ⁴⁾ | 61.2 ⁵⁾ |
| Vegetables | 61.7 | 68.4 | .. | 61.2 | 115.8 | 65.3 |
| Fish (gutted) | 14.0 | 14.1 | 15.2 | .. | .. | .. |
| Coffee (roasted) | 8.3 | 9.6 | 12.7 | 10.0 | 4.8 | 9.5 |
| Soft drinks (litres) | 45.8 | 52.0 | 56.0 | 45.5 | .. | 44.4 |
| Beer (litres) ⁶⁾ | 82.7 | 90.6 | 89.0 | 85.6 | 70.1 | 84.1 |
| Wine (litres) | 8.2 | 10.8 | .. | 12.1 | 24.4 | 11.8 |
| Spirits (litres) | 4.9 | 6.7 | 5.4 | 4.9 | .. | 4.6 |

Source: Gallup Food and Farm Facts, Natural Resources Institute Finland, FAO - Statistics Division - Food Balance Sheet, Canadean, ICO (International Coffee Organization), The Finnish Food and Drink Industries' Federation, Federation of The Brewing and Soft Drinks Industry

¹⁾ in 2011

²⁾ dairy products, excluding butter

³⁾ the calculation bases were changed in 2007–2012

⁴⁾ including berries

⁵⁾ excluding fruit juice

⁶⁾ since 2009 also private importing included

AVERAGE DAILY INTAKE OF ENERGY-YIELDING NUTRIENTS AND FIBRE AND PERCENTAGE OUT OF THE TOTAL ENERGY INTAKE

| | Intake per day | | E% ¹⁾ | | Recommendation |
|---------------------------------------|----------------|----------------|------------------|-------|----------------|
| | Men | Women | Men | Women | |
| Protein, g | 95.0 | 72.0 | 17.3 | 17.2 | 10–20 E% |
| Fat ²⁾ , g | 93.0 | 71.0 | 37.0 | 35.9 | 25–40 E% |
| Saturated fat ³⁾ , g | 39.0 | 30.0 | 15.5 | 15.1 | < 10 E% |
| Monounsaturated fat ³⁾ , g | 36.0 | 27.0 | 14.5 | 13.8 | 10–20 E% |
| Polyunsaturated fat ³⁾ , g | 17.2 | 13.4 | 6.9 | 6.9 | 5–10 E% |
| Carbohydrates, g | 230.0 | 186.0 | 42.2 | 43.9 | 45–60 E% |
| Sucrose, g | 51.0 | 43.0 | 9.2 | 10.0 | ≤ 10 E% |
| Fibre g/MJ | 2.4 | 2.9 | | | 3 g/MJ |
| Energy, MJ (kcal) | 9.4 (2 243) | 7.3 (1 733) | | | |

Source: The National Findiet 2012 Survey
25–64 years old

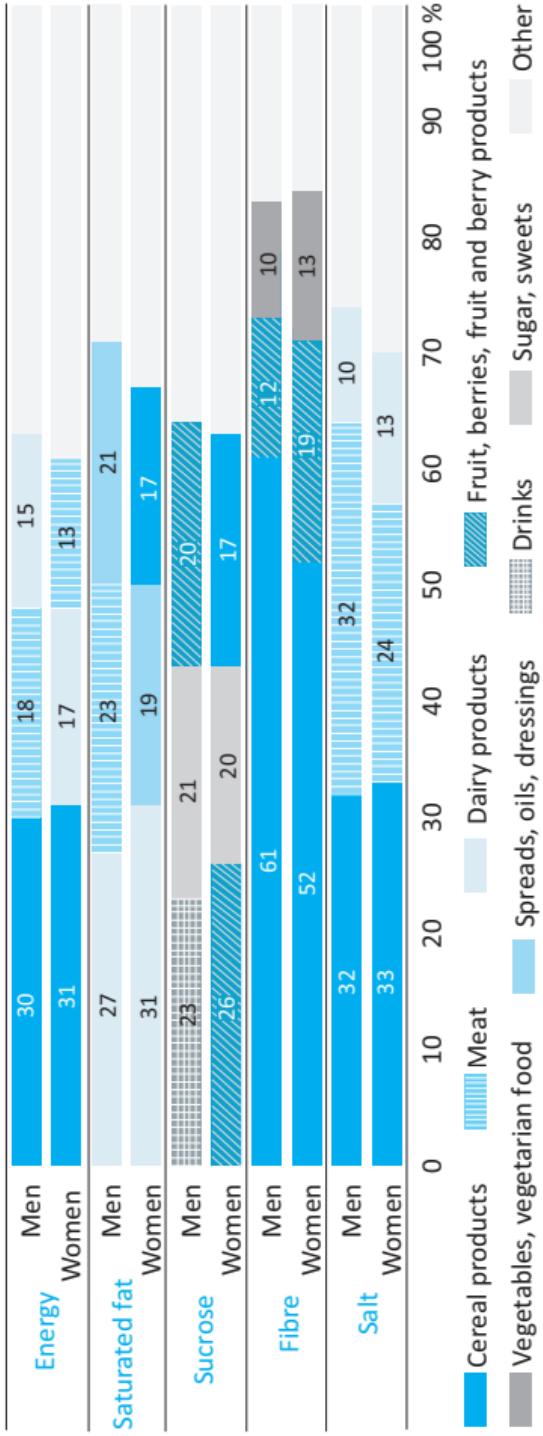
Energy includes fibre and alcohol

¹⁾ percentage of nutrient intake out of the total energy intake

²⁾ crude fat

³⁾ as triglycerides

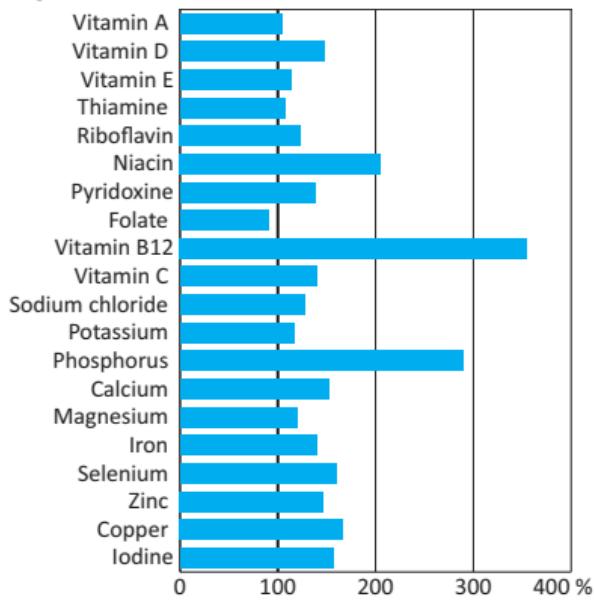
MOST IMPORTANT SOURCES OF ENERGY AND NUTRIENTS



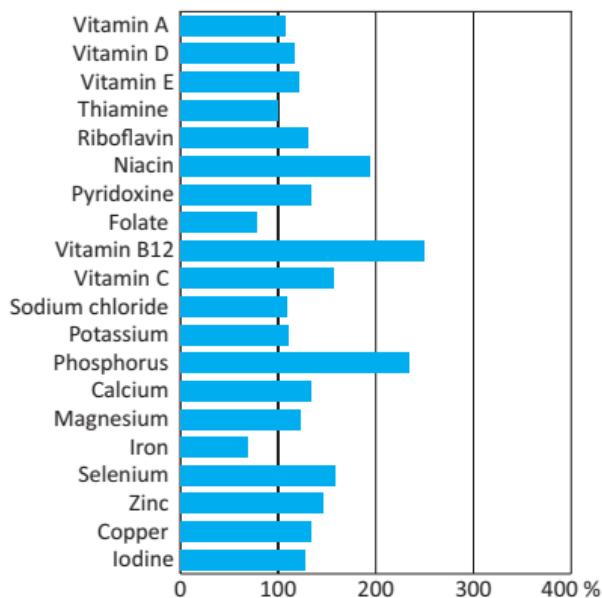
Source: The National FINDIET 2012 Survey
25–64 years old

ACTUAL VITAMIN AND MINERAL INTAKE COMPARED TO THE RECOMMENDATIONS (% of recommendations)

Men



Women



Source: The National FINDIET 2012 Survey
25–64 years old

FINNS' DAILY MEALS (percentage)

Nutrition

| | Children/teenagers ⁴⁾ | | | Working-age population | | | Older people | | |
|--------------------------------|----------------------------------|--------------------------------|--|------------------------|-------|------|--------------|-----|-------|
| | Primary school ⁵⁾ | Secondary school ⁶⁾ | Upper secondary school/vocational school ⁷⁾ | Boys | Girls | Boys | Girls | Men | Women |
| Breakfast | 90 | 91 | 63 ⁸⁾ | 67 ⁸⁾ | 57 | 60 | 91 | 95 | 94 |
| Lunch | 96 | 94 | 85 ⁸⁾ | 73 ⁸⁾ | | | 84 | 86 | 79 |
| Dinner | 86 | 91 | 77 ⁸⁾ | 67 ⁸⁾ | | | 83 | 81 | 72 |
| Snack ¹⁾ | 70 | 68 | 29 ⁸⁾ | 35 ⁸⁾ | | | 88 | 95 | 92 |
| Evening snack | 92 | 87 | 69 ⁸⁾ | 64 ⁸⁾ | | | 80 | 85 | 81 |
| Drink as a meal ²⁾ | | | | | | | 86 | 84 | 74 |
| School meal | | | | 68 | 65 | 71 | 71 | | 77 |
| Meal with family ³⁾ | | | | 48 | 42 | 41 | 37 | | |

Sources: The National FINNEDT 2012 Survey, Late-tutkimus, Kouluterveystutkimus 2013 (Late Study, School Health Study 2013)

¹⁾ for children, snack in the afternoon

²⁾ meal that only consists of a drink

³⁾ meal in the afternoon or evening when the family eats together

⁴⁾ for children and teenagers, the meals eaten on weekdays

⁵⁾ primary school classes 1 and 5

⁶⁾ secondary school classes 8 and 9

⁷⁾ 1st and 2nd year students at upper secondary and vocational schools

⁸⁾ secondary school class 8

Nutrition

| HEALTH BEHAVIOUR (%) | Adults ¹⁾ | Pensioners ²⁾ |
|---|----------------------|--------------------------|
| Index of diet quality | | |
| Consumption of fruit and berries ³⁾ | 32 | 37 |
| Consumption of fresh vegetables ³⁾ | 44 | 36 |
| Use skimmed milk | 41 | 30 |
| Use mainly margarine or vegetable oil spread with bread | 51 | 56 |
| Alcohol consumption | | |
| Never | 13 | 25 |
| At least once a week | 33 | 29 |
| Daily | 3 | 4 |
| Smoke daily | 14 | 7 |
| Overweight or obese ⁴⁾ | 50 | 43 |
| Sleep | | |
| Less than 6 hours | 4 | |
| 6–8.9 hours | 87 | |
| 9 hours or more | 9 | |

Sources: Health Behaviour and Health among the Finnish Adult Population, Spring 2014, Health Behaviour and Health among the Finnish Elderly, Spring 2013, Finrisk 2012 Study

¹⁾ 15–64 years old, 2014 ²⁾ >65 years old, 2013 ³⁾ 6 or 7 days a week

⁴⁾ for adults with a BMI of 25 or higher; for pensioners with a BMI of 27 or higher

LEVEL OF SELF-SUFFICIENCY IN FOOD PRODUCTS Locality

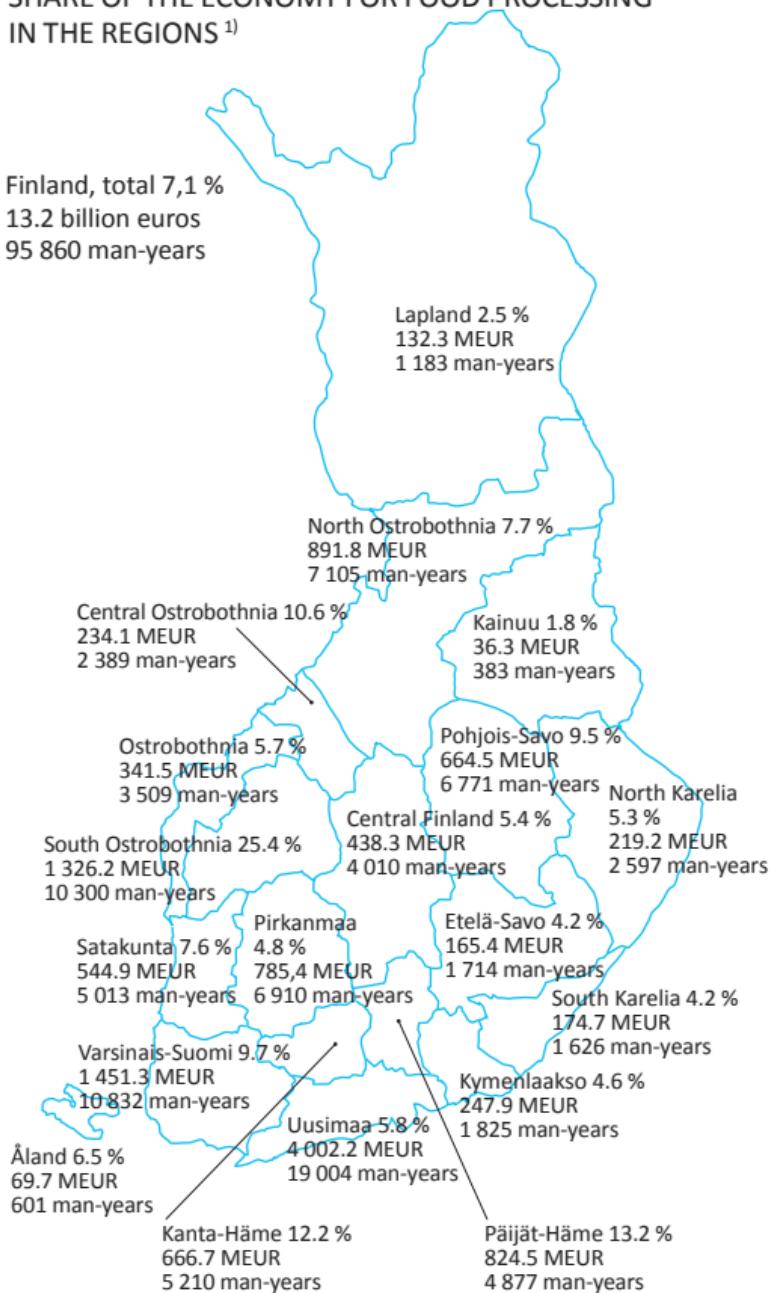
| Ratio of production to consumption (%) | 1994 | 2005 | 2013 | 2014 |
|--|------|------|------|------|
| Bread grain | 75 | 102 | 115 | 155 |
| Dairy products, liquid milk | 112 | 106 | 95 | 97 |
| Beef and veal | 111 | 89 | 81 | 81 |
| Pork | 113 | 116 | 100 | 99 |
| Eggs | 130 | 119 | 115 | 113 |
| Sugar | 68 | 83 | 39 | 51 |
| Tomato | .. | 62 | 61 | 58 |
| Cucumber | .. | 74 | 79 | 80 |
| Carrot ¹⁾ | .. | 94 | 92 | 92 |
| Onion ²⁾ | .. | 80 | 92 | 92 |
| Cauliflower | .. | 62 | 82 | 82 |
| Strawberry | .. | 67 | 70 | 68 |
| Raspberry | .. | 24 | 19 | 23 |
| Apple ³⁾ | .. | 21 | 9 | 9 |
| Apple (includes private gardening) | .. | 31 | 19 | 20 |

Sources: Gallup Food and Farm Facts, Finnish Horticultural Products Society, Finnish Association of Fruit and Berry Growers, National Board of Customs, The Central Union of Agricultural Producers and Forest Owners, Natural Resources Institute Finland

¹⁾ including turnip ²⁾ excluding garlic and leek

³⁾ numbers are estimates (do not include private gardening)

SHARE OF THE ECONOMY FOR FOOD PROCESSING IN THE REGIONS¹⁾



Source: University of Helsinki, the Ruralia Institute

¹⁾ of gross domestic product

FOOD MANUFACTURERS BY SECTOR

Economy

| Sector | 2000 | | | 2013 | | | 2014 | | |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--|
| | < 20 people | ≥ 20 people | < 20 people | > 20 people | ≥ 20 people | < 20 people | > 20 people | ≥ 20 people | |
| Slaughter and meat processing | 330 | 50 | 374 | 40 | 385 | 42 | 385 | 42 | |
| Fish processing | 243 | 13 | 298 | 16 | 300 | 15 | 300 | 15 | |
| Processing of vegetables, berries and fruit | 373 | 22 | 439 | 22 | 433 | 27 | 433 | 27 | |
| Dairy processing | 108 | 42 | 81 | 31 | 89 | 32 | 89 | 32 | |
| Milling industry | 145 | 8 | 124 | 16 | 128 | 14 | 128 | 14 | |
| Bakeries | 991 | 110 | 879 | 86 | 874 | 78 | 874 | 78 | |
| Production of beverages | 85 | 14 | 116 | 16 | 128 | 19 | 128 | 19 | |
| Processing of other foodstuffs | 330 | 48 | 351 | 42 | 343 | 43 | 343 | 43 | |
| Total | 2 605 | 307 | 2 662 | 269 | 2 680 | 270 | 2 680 | 270 | |

Source: Food Finland theme group

FOOD INDUSTRY KEY SECTORS

Economy

| sector | Gross value of production | | Change | | Raw | | Value added | | Salaries | | Employees total |
|---------------------------------|---------------------------|------------|--------------|--------------|--------------|------------|--------------|------------|--------------|------------|-----------------|
| | 2012 MEUR | 11/12 % | 2012 MEUR | 2012 MEUR | 2012 MEUR | 11/12 % | 2012 MEUR | 11/12 % | 2012 MEUR | 11/12 % | |
| Slaughter and meat processing | 2 757.5 | 7.1 | 1 564.9 | 508 | 0.7 | 287.6 | 7 596 | | | | |
| Dairy products and ice cream | 2 739 | 1.7 | 1 689.4 | 435.3 | 1.5 | 219.9 | 4 845 | | | | |
| Fruit and vegetables | 473.2 | 0.2 | 294.5 | 128.8 | -4.3 | 62.3 | 1 634 | | | | |
| Fish products | 311.1 | 8 | 227 | 68.1 | 33.1 | 29.3 | 830 | | | | |
| Edible oils and fats | 228.9 | -4.4 | 153.4 | 35.7 | -11.4 | 12.4 | 270 | | | | |
| Milling products and starch | 358 | 5.8 | 190.9 | 52.8 | -22.0 | 28.7 | 496 | | | | |
| Malt | 81.7 | -8.5 | 56.8 | 17.8 | 28.6 | 7.5 | 168 | | | | |
| Animal fed | 668 | 7.6 | 525.2 | 88.6 | -1.5 | 34.3 | 788 | | | | |
| Alcoholic beverages | 1 051.7 | 0.2 | 602.4 | 307.5 | 4.7 | 134.8 | 2 909 | | | | |
| Soft drinks, bottled water | 90.4 | 8 | 47 | 29.5 | -7.6 | 8.6 | 210 | | | | |
| Bakery products | 1 069.6 | -2.3 | 293.9 | 473.7 | 0.2 | 241.5 | 7 435 | | | | |
| Chocolate, cocoa and confection | 460 | 6.6 | 164.1 | 132.7 | 1.6 | 59.8 | 1 640 | | | | |
| Seasonings and stocks | 87.9 | 10.8 | 57.9 | 18.5 | 0.8 | 10.7 | 311 | | | | |
| Convenience food | 353.4 | 7.9 | 117.3 | 110.1 | 32.7 | 61.2 | 1 756 | | | | |
| Other foodstuff | 859.6 | 13.9 | 429.1 | 190.7 | 8 | 66 | 1 627 | | | | |
| Total | 11 590 | 3.6 | 6 413.8 | 2 597.8 | 2.5 | 1 264.6 | 32 512 | | | | |

Source: Statistics Finland, regional and industrial statistics on manufacturing

IMPORT AND EXPORT OF FOODSTUFFS

| | Import MEUR | | | |
|----------------------------------|--------------------|-------------|-------------|-------------|
| | 1995 | 2005 | 2013 | 2014 |
| Industrial products | | | | |
| Spirits, strong drinks + wines | 99.5 | 267.8 | 327.8 | 341.4 |
| Fats and oils | 31.1 | 41.2 | 56.8 | 57.5 |
| Fruit preserves | 28.3 | 47.1 | 74.8 | 80.2 |
| Honey | 1.3 | 2.2 | 5.9 | 6.8 |
| Coffee (instant and roasted) | 11.3 | 19.7 | 64.5 | 59.0 |
| Fish products | 50.1 | 82.2 | 165.2 | 151.3 |
| Fruit juices and extracts | 9.1 | 13.0 | 17.3 | 13.4 |
| Vegetable preserves | 18.2 | 38.7 | 68.1 | 69.2 |
| Soups | 8.5 | 12.8 | 16.9 | 15.6 |
| Babyfood | 2.0 | 9.3 | 22.7 | 21.9 |
| Meat | 57.3 | 102.8 | 218.5 | 213.8 |
| Meat products | 12.1 | 41.6 | 111.2 | 112.7 |
| Dairy products | 63.6 | 178.8 | 407.3 | 411.6 |
| Malt | 1.7 | 0.4 | 4.1 | 1.0 |
| Margarin | 6.9 | 23.6 | 35.7 | 33.8 |
| Frozen berries and vegetables | 23.6 | 59.0 | 102.3 | 91.0 |
| Juices | 32.6 | 46.2 | 56.3 | 61.5 |
| Milling industry products | 1.4 | 3.0 | 8.8 | 12.5 |
| Beer | 7.4 | 20.6 | 38.3 | 36.6 |
| Potato flour | 0.5 | 1.6 | 0.5 | 0.5 |
| Feed products | 83.7 | 147.0 | 304.1 | 312.1 |
| Mustard | 1.0 | 4.7 | 3.8 | 2.5 |
| Sugar and molasses | 9.9 | 33.5 | 36.5 | 34.5 |
| Sugarchemical products | 3.5 | 6.4 | 4.8 | 4.1 |
| Chocolate and sweets | 90.9 | 134.7 | 210.1 | 213.1 |
| Tomatosauce | 5.8 | 13.9 | 23.1 | 23.2 |
| Starch | 69.5 | 82.0 | 120.2 | 108.0 |
| Grain products | 66.2 | 197.3 | 341.6 | 348.8 |
| Soft drinks and mineral waters | 4.0 | 33.5 | 47.4 | 48.0 |
| Other foodstuffs | 60.9 | 116.4 | 242.3 | 250.0 |
| Industrial products total | 860.1 | 1 781.6 | 3 136.9 | 3 135.6 |
| Agricultural products | | | | |
| Special vegetables ¹⁾ | 49.0 | 57.3 | 95.3 | 72.2 |
| Fruits | 146.7 | 220.3 | 302.5 | 309.4 |
| Cocoa beans | 0.2 | 0.0 | 0.1 | 0.2 |
| Raw coffee | 124.3 | 115.7 | 160.9 | 183.1 |
| Fresh fish | 14.4 | 65.6 | 189.5 | 196.5 |
| Egg | 0.1 | 1.3 | 2.4 | 3.1 |
| Berries | 2.6 | 5.7 | 14.6 | 15.8 |
| Spices | 4.4 | 6.8 | 12.4 | 12.9 |
| Nuts | 7.4 | 9.5 | 22.4 | 32.3 |
| Raw sugar | 17.7 | 26.7 | 82.2 | 51 |
| Tea | 6.9 | 11.4 | 14.7 | 13.9 |
| Vegetables | 62.5 | 113.6 | 192.4 | 195 |
| Grain | 37.2 | 28.5 | 38.5 | 33.8 |
| Crabs | 2.4 | 4.1 | 11.4 | 12.4 |
| Agricultural products total | 475.6 | 666.7 | 1 139.3 | 1 131.6 |
| All foodstuffs total | 1 335.8 | 2 448.3 | 4 276.0 | 4 267.0 |

Source: National Board of Customs, Finnish Food and Drink Industries' Federation

¹⁾ oilseeds and oilfruits, sugarbeet and sugarcane, other seeds and plant parts

| Change 14/13 | Export MEUR | | | 2014 | Change 14/13 |
|-----------------|-------------|---------|---------|---------|-----------------|
| | 1995 | 2005 | 2013 | | |
| 4.1 | 40.1 | 73.4 | 135.9 | 147.8 | 8.8 |
| 1.2 | 7.0 | 26.5 | 21.4 | 18.3 | -14.5 |
| 7.2 | 2.6 | 3.9 | 4.9 | 4.4 | -10.2 |
| 15.3 | 0.0 | 0.0 | 0.1 | 0.1 | 0.0 |
| -8.5 | 21.9 | 8.0 | 28.7 | 30.6 | 6.6 |
| -8.4 | 13.2 | 9.6 | 17.0 | 16.4 | -3.5 |
| -22.5 | 0.0 | 1.6 | 2.6 | 2.8 | 7.7 |
| 1.6 | 2.4 | 4.9 | 5.3 | 6.0 | 13.2 |
| -7.7 | 0.4 | 0.4 | 2.3 | 1.1 | -52.2 |
| -3.5 | 7.4 | 4.9 | 9.3 | 9.6 | 3.2 |
| -2.2 | 26.4 | 91.5 | 123.9 | 101.7 | -17.9 |
| 1.3 | 11.4 | 8.5 | 9.7 | 12.4 | 27.8 |
| 1.1 | 161.9 | 303.1 | 523.8 | 464.4 | -11.3 |
| -75.6 | 15.7 | 21.9 | 16.1 | 15.5 | -3.7 |
| -5.3 | 30.7 | 32.7 | 7.0 | 7.0 | 0.0 |
| -11.0 | 9.0 | 18.2 | 28.5 | 25.1 | -11.9 |
| 9.2 | 13.0 | 2.1 | 3.3 | 3.8 | 15.2 |
| 42.0 | 4.3 | 7.7 | 28.4 | 29.1 | 2.5 |
| -4.4 | 19.7 | 11.3 | 14.6 | 14.1 | -3.4 |
| 0.0 | 0.2 | 0.5 | 0.4 | 0.5 | 25.0 |
| 2.6 | 15.0 | 21.7 | 46.1 | 50.9 | 10.4 |
| -34.2 | 0.4 | 0.3 | 0.7 | 0.9 | 28.6 |
| -5.5 | 9.6 | 18.7 | 27.3 | 24.6 | -9.9 |
| -14.6 | 13.4 | 81.5 | 0.0 | 0.0 | 0.0 |
| 1.4 | 94.9 | 86.3 | 103.4 | 103.4 | 0.0 |
| 0.4 | 6.6 | 0.3 | 1.0 | 1.4 | 40.0 |
| -10.1 | 8.5 | 15.7 | 9.5 | 7.5 | -21.1 |
| 2.1 | 44.1 | 53.4 | 79.3 | 87.9 | 10.8 |
| 1.3 | 7.4 | 4.8 | 19.8 | 8.3 | -58.1 |
| 3.2 | 21.5 | 48.0 | 24.4 | 28.8 | 18.0 |
| 0.0 | 609.0 | 961.9 | 1 294.7 | 1 224.4 | -5.4 |
| | | | | | |
| -24.2 | 0.1 | 0.0 | 2.0 | 4.6 | 130.0 |
| 2.3 | 13.0 | 0.8 | 1.5 | 1.5 | 0.0 |
| 100.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13.8 | 2.3 | 0.0 | 11.0 | 11.7 | 6.4 |
| 3.7 | 2.1 | 3.3 | 23.9 | 21.6 | -9.6 |
| 29.2 | 7.1 | 6.6 | 11.8 | 12.4 | 5.1 |
| 8.2 | 0.8 | 0.2 | 2.7 | 3.2 | 18.5 |
| 4.0 | 1.5 | 1.9 | 6.9 | 8.2 | 18.8 |
| 44.2 | 0.1 | 0.0 | 0.2 | 0.3 | 50.0 |
| -38.0 | 0.0 | 0.8 | 1.1 | 1.2 | 9.1 |
| -5.4 | 3.4 | 0.7 | 1.3 | 1.1 | -15.4 |
| 1.4 | 7.2 | 3.9 | 5.4 | 6.1 | 13.0 |
| -12.2 | 35.8 | 42.3 | 130.4 | 160.0 | 22.7 |
| 8.8 | 0.7 | 0.2 | 0.4 | 0.4 | 0.0 |
| -0.7 | 74.0 | 60.9 | 198.6 | 232.3 | 17.0 |
| -0.2 | 683.1 | 1 022.8 | 1 493.3 | 1 456.7 | -2.5 |

The numbers of the table are rounded, the sum total tells the real total value of the export and the import

FOOD EXPORTS BY COUNTRY

Economy

| | 1995 | % | 2005 | % | 2013 | % | 2014 | % |
|-------------|------|---------|------|---------|------|-----------------|------|---|
| Russia | 29.5 | Russia | 19.7 | Russia | 28.9 | Russia | 21.4 | |
| Sweden | 14.2 | Sweden | 15.4 | Sweden | 18.5 | Sweden | 20.6 | |
| Estonia | 6.9 | Estonia | 9.2 | Estonia | 9.1 | Estonia | 9.8 | |
| Germany | 5.1 | U.S. | 5.9 | Germany | 4.9 | Germany | 4.4 | |
| Belgium | 4.4 | Germany | 5.3 | China | 3.6 | China | 3.5 | |
| Norway | 3.7 | UK | 4.4 | Denmark | 2.7 | U.S. | 3.3 | |
| U.S. | 3.6 | Poland | 3.2 | Norway | 2.6 | Denmark | 3.1 | |
| UK | 3.4 | Norway | 2.9 | U.S. | 2.6 | The Netherlands | 3.1 | |
| Denmark | 3.2 | Denmark | 2.8 | UK | 2.4 | Norway | 2.9 | |
| Netherlands | 2.8 | France | 2.8 | Poland | 2.4 | Poland | 2.7 | |
| Others | 23.2 | Others | 28.4 | Others | 22.2 | Others | 25.2 | |
| Total | 100 | Total | 100 | Total | 100 | Total | 100 | |

Source: National Board of Customs, Finnish Food and Drink Industries' Federation

FOOD EXPORTS BY COUNTRY AND PRODUCT GROUP, EXPORTS 2014

| <u>Russia</u> | <u>1 000 €</u> | <u>Sweden</u> | <u>1 000 €</u> | <u>Estonia</u> | <u>1 000 €</u> |
|--|----------------|--|----------------|-----------------------------|----------------|
| Cheese | 84168 | Yoghurt | 30369 | Alcoholic beverages | 25710 |
| Butter and other fats and oils derived from milk | 45 936 | Alcoholic beverages | 27 782 | Fish, fresh | 13 694 |
| Compound feedingstuffs | 20 213 | Chocolate | 26 571 | Coffee, roasted | 12 679 |
| Milk and cream | 11 792 | Other milk products | 25 398 | Other foodstuffs | 12 599 |
| Alcoholic beverages | 11 437 | Milk and cream | 22 795 | Beer | 7 256 |
| Other milk products | 10 445 | Other bakery products | 13 318 | Chocolate | 6 975 |
| Other bakery products | 10 266 | Animal and vegetable fats | 12 096 | Fish, frozen | 5 603 |
| Chocolate | 9 331 | Sweets | 11 639 | Poultry | 4 694 |
| Other cereal products | 8 823 | Butter and other fats and oils derived from milk | 10 397 | Pork | 3 936 |
| Coffee, raw | 8 447 | Other meat and offal | 7 833 | Wheat flour | 3 057 |
| Malts | 8 303 | Pork | 7 358 | Fish, dried, salted, smoked | |
| Yoghurt | 8 101 | Milk powder | 6 415 | Birds' eggs | 3 043 |
| Other grain mill products | 7 836 | Cheese | 5 978 | Granulated sugar | 2 849 |
| Fish, frozen | 4 114 | Birds' eggs | 5 747 | Sweets | 2 782 |
| Bread | 3 930 | Berries, frozen | 5 361 | Other bakery products | 2 182 |
| Milk powder | 3 877 | Sausages | 5 034 | Milk powder | 2 017 |
| Beer | 3 446 | Modified starch | 4 846 | Cheese | 1 923 |
| Coffee, roasted | 3 237 | Other meat products | 4 806 | Coffee, raw | 1 687 |
| Poultry | 3 177 | Beef | 4 301 | Margarine | 1 631 |
| Soft drinks | 3 001 | Barley | 3 893 | Barley | 1 626 |
| Other | 39 979 | Other | 56 894 | Other | 1 594 |
| Total | 309 859 | Total | 298 831 | Total | 24 981 |
| | | | | | 142 518 |

Source: National Board of Customs, Finnish Food and Drinks Industries' Federation

Economy

THE SHARE OF FOOD INDUSTRY'S R&D COSTS (% of production)



Source: Statistics Finland, OECD Main Science and Technology Indicators

Economy

CONSUMPTION EXPENDITURE

| Private consumption expenditure at current prices, MEUR | 1995 | 2005 | 2013 | 2014 |
|---|-------------|-------------|-------------|-------------|
| Food and non-alcoholic beverages | 7 411 | 9 381 | 13 529 | 13 736 |
| Share of food and non-alcoholic beverages in consumption expenditure, % | 15 | 12 | 13 | 13 |
| Alcoholic beverages and tobacco | 2 976 | 4 052 | 4 967 | 5 023 |
| Clothing and footwear | 2 218 | 3 771 | 4 765 | 4 685 |
| Housing and energy | 11 889 | 19 253 | 28 576 | 29 806 |
| Household equipment | 2 132 | 4 147 | 5 341 | 5 384 |
| Health | 1 631 | 3 367 | 4 643 | 4 717 |
| Transport | 5 924 | 10 438 | 13 026 | 12 969 |
| Telecommunications | 780 | 2 185 | 2 459 | 2 464 |
| Recreation and culture | 5 087 | 9 094 | 11 791 | 11 683 |
| Education | 228 | 333 | 410 | 409 |
| Hotels, cafés and restaurants | 3 383 | 5 259 | 6 625 | 6 682 |
| Other goods and services | 4 709 | 7 074 | 9 907 | 10 301 |

Source: Statistics Finland, National Accounts

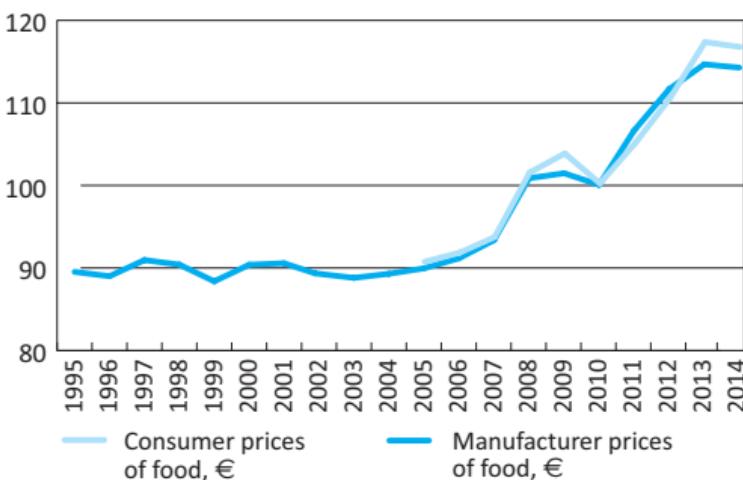
FOOD EXPENDITURE

| Food expenditure of households, per capita | 1995 €/y | % | 2005 €/y | % | 2013 €/y | % | 2014 €/y | % |
|--|-------------|-----|-------------|-----|-------------|-----|-------------|-----|
| Bread and cereal products | 232 | 17 | 301 | 18 | 380 | 16 | 380 | 16 |
| Meat and meat products | 311 | 23 | 359 | 21 | 492 | 21 | 481 | 20 |
| Fish and fish products | 58 | 4 | 73 | 4 | 115 | 5 | 117 | 5 |
| Milk, cheese and eggs | 248 | 18 | 308 | 18 | 463 | 20 | 469 | 20 |
| Fats and oils | 42 | 3 | 39 | 2 | 51 | 2 | 46 | 2 |
| Fruits and vegetables | 190 | 14 | 287 | 17 | 422 | 18 | 437 | 19 |
| Potatoes and potato products | 45 | 3 | 45 | 3 | 54 | 2 | 53 | 2 |
| Sugar | 21 | 2 | 14 | 1 | 15 | 1 | 15 | 1 |
| Coffee, tea and cocoa | 69 | 5 | 45 | 3 | 70 | 3 | 72 | 3 |
| Other goods ¹⁾ | 150 | 11 | 203 | 12 | 272 | 12 | 279 | 12 |
| Total | 1 365 | 100 | 1 674 | 100 | 2 334 | 100 | 2 349 | 100 |

Source: Statistics Finland, National Accounts

¹⁾ other drinks are not included

REAL PRICE DEVELOPMENT OF FOOD IN FINLAND



Source: Statistics Finland

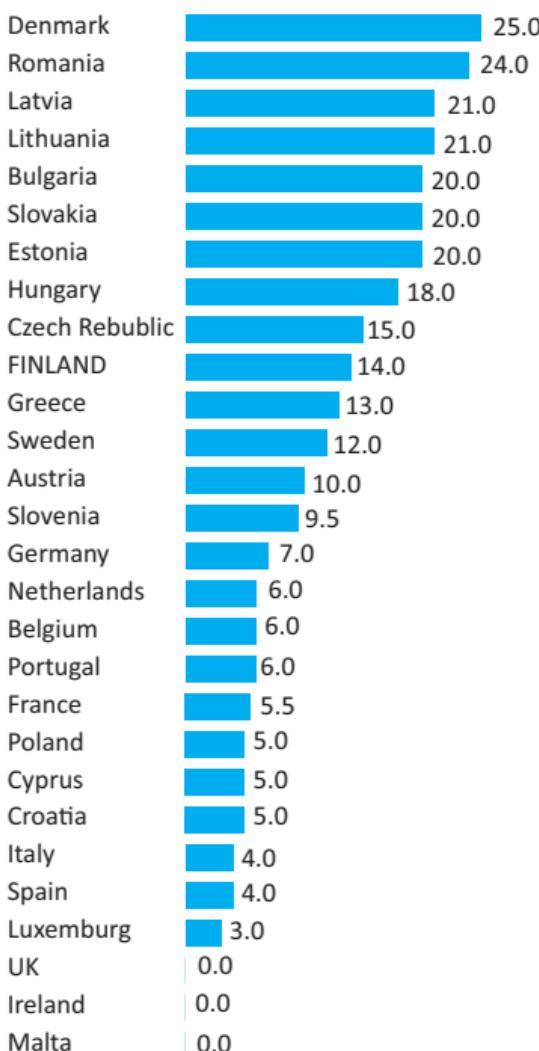
RETAIL PRICES

| Prices, €/kg, €/l | 1994 | 2005 | 2013 | 2014 |
|-------------------------------------|-------|-------|-------|-------|
| Milk | | | | |
| low-fat milk | 0.66 | 0.74 | 1.05 | 1.1 |
| fat free milk | 0.58 | 0.72 | 0.97 | 1.01 |
| sour milk ¹⁾ | 0.58 | 0.89 | 1.33 | 1.33 |
| Cheese | | | | |
| Emmentaler | 8.34 | 10.59 | 14.13 | 14.02 |
| Edam | 7.03 | 7.92 | 9.69 | 9.8 |
| Fat | | | | |
| butter | 5.28 | 4.96 | 6.12 | 5.74 |
| margarine | 3.73 | 2.87 | 3.85 | 3.9 |
| Meat | | | | |
| roast of beef ²⁾ | 11.16 | 9.08 | 16.88 | 16.74 |
| minced beef | 7.86 | 7.44 | 10.68 | 10.2 |
| pork escalope ³⁾ | 7.59 | 7.89 | .. | .. |
| broiler fillet ⁴⁾ | 4.10 | 2.03 | 13.75 | 13.47 |
| salami | 15.86 | 12.19 | 15.8 | 15.88 |
| frankfurter (skinless) | 5.82 | 4.68 | 7.94 | 7.89 |
| sausage | 3.70 | 3.43 | 4.8 | 4.94 |
| Eggs | 2.79 | 2.33 | 4.25 | 3.68 |
| Fish | | | | |
| rainbow trout ⁵⁾ | 5.84 | 10.45 | 16.14 | 16.85 |
| Grain and vegetable products | | | | |
| wheat flour | 0.90 | 0.59 | 0.69 | 0.68 |
| rye bread | 2.79 | 3.15 | .. | .. |
| wheat bread | .. | 3.57 | 3.88 | 3.90 |
| wheat coffee bread | 5.63 | 5.79 | 7.39 | 7.19 |
| granulated sugar | 1.23 | 1.08 | 1.13 | 1.08 |
| food potatoes | 1.52 | 0.65 | 0.94 | 0.87 |
| carrots | 1.56 | 1.21 | 1.92 | 1.65 |
| tomatoes | 2.39 | 2.98 | 3.08 | 3.25 |
| roasted coffee | 5.56 | 5.04 | 7.12 | 7.18 |

Source: Statistics Finland

¹⁾ price calculations for 1994 based on fat free sour milk²⁾ the average price for 1994 calculated from topside³⁾ price calculations for 1994 based on pork chop⁴⁾ price calculations for 1994 based on broiler, drumstick-thigh⁵⁾ price calculations for 1994 based on cleaned and gutted whole fish and for 2005–2014 on filleted fish

THE MOST COMMON VALUE-ADDED TAX ON FOOD IN THE EU-COUNTRIES 2014 (%)



EU 28-average
-countries overall 10.7 %

Source: European Commission

PRICE INDEXES 2013 (EU15=100)

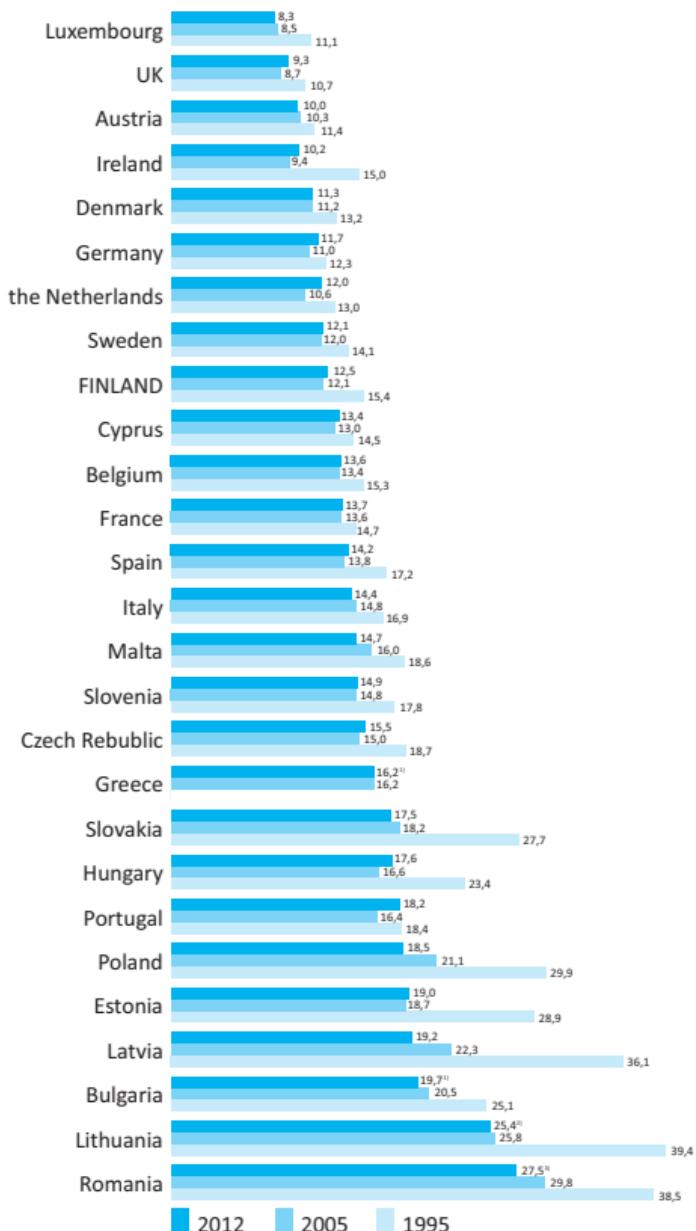
Economy

| | Household consumption expenditure | Food and non-alcoholic beverages | Food products | Bread and grain products | Meat and meat products | Fish and fish products | Milk, cheese and eggs | Fruit, vegetables and potatoes | Fats and oils | Other food-stuffs | Non-alcoholic beverages |
|-------------|-----------------------------------|----------------------------------|---------------|--------------------------|------------------------|------------------------|-----------------------|--------------------------------|---------------|-------------------|-------------------------|
| Netherlands | 106.3 | 91.3 | 91.5 | 84.4 | 106.9 | 97.8 | 89.6 | 79.3 | 91.4 | 86.1 | 89.7 |
| Belgium | 106.8 | 105.3 | 105.6 | 103.6 | 109.2 | 120.5 | 107.7 | 110.0 | 97.7 | 106.3 | 101.8 |
| Spain | 86.4 | 88.1 | 88.5 | 105.6 | 75.3 | 87.4 | 89.0 | 91.7 | 90.1 | 98.7 | 84.0 |
| Ireland | 114.7 | 110.4 | 108.9 | 102.6 | 100.9 | 107.7 | 113.7 | 97.9 | 125.2 | 112.2 | 126.2 |
| UK | 106.1 | 94.8 | 93.1 | 83.1 | 87.9 | 92.1 | 97.6 | 97.8 | 104.8 | 96.4 | 111.6 |
| Italy | 96.0 | 105.4 | 106.5 | 107.6 | 103.9 | 112.1 | 121.5 | 101.5 | 96.2 | 114.6 | 93.9 |
| Austria | 104.9 | 115.1 | 115.6 | 129.6 | 122.8 | 123.8 | 98.4 | 118.6 | 115.1 | 109.1 | 111.7 |
| Greece | 80.0 | 95.2 | 94.5 | 102.1 | 81.8 | 109.4 | 125.1 | 115.1 | 69.8 | 117.4 | 103.6 |
| Luxembourg | 127.5 | 111.6 | 113.6 | 111.7 | 119.6 | 125.5 | 115.4 | 112.1 | 111.6 | 105.7 | 99.7 |
| Portugal | 73.6 | 85.3 | 84.8 | 93.7 | 68.0 | 75.8 | 99.8 | 95.1 | 85.4 | 109.9 | 90.9 |
| France | 103.5 | 101.8 | 102.7 | 99.4 | 111.6 | 107.0 | 93.1 | 94.4 | 107.9 | 97.3 | 93.2 |
| Sweden | 130.0 | 117.9 | 117.6 | 127.3 | 116.9 | 113.7 | 111.5 | 113.1 | 129.4 | 112.5 | 121.1 |
| Germany | 95.5 | 101.8 | 101.8 | 99.7 | 118.2 | 108.5 | 91.3 | 101.3 | 102.2 | 93.5 | 101.7 |
| Finland | 115.8 | 116.0 | 115.5 | 126.3 | 112.2 | 114.9 | 115.8 | 105.9 | 117.3 | 111.5 | 120.7 |
| Denmark | 132.9 | 132.6 | 128.0 | 148.6 | 115.6 | 122.7 | 111.3 | 134.3 | 120.4 | 166.9 | 177.7 |
| EU-15 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |

Source: Eurostat/Suomen Gallup Elintarviketieto Oy

HOUSEHOLDS CONSUMPTION OF FOOD AND NON-ALCOHOLIC BEVERAGES

% from households total consumption



Source: CIAA, Gallup Food and Farm Facts

¹⁾ in 2011 ²⁾ in 2009 ³⁾ in 2010

MEAT

| Million kg | 1995 | 2005 | 2013 | 2014 |
|-----------------------|------|------|------|------|
| Pork | | | | |
| total production | 166 | 204 | 195 | 186 |
| consumption | 165 | 176 | 194 | 189 |
| exports ¹⁾ | 9 | 40 | 35 | 30 |
| imports ¹⁾ | 10 | 15 | 33 | 34 |
| Beef and veal | | | | |
| total production | 95 | 87 | 81 | 83 |
| consumption | 96 | 98 | 100 | 102 |
| exports ¹⁾ | 6 | 2 | 2 | 2 |
| imports ¹⁾ | 8 | 14 | 24 | 21 |
| Poultry meat | | | | |
| production | 43 | 87 | 111 | 113 |
| consumption | 45 | 84 | 106 | 110 |
| exports ¹⁾ | 3 | 10 | 22 | 20 |
| imports ¹⁾ | 0.3 | 7 | 17 | 18 |
| Mutton | | | | |
| production | 2.0 | 0.6 | 1 | 1.1 |
| consumption | 2.0 | 1.9 | 3.4 | 3.7 |
| exports ¹⁾ | 0.0 | 0.0 | 0.1 | 0.1 |
| imports ¹⁾ | 1.0 | 1.4 | 2.6 | 2.7 |
| Horse meat | | | | |
| production | 0.4 | 0.1 | 0.5 | 0.5 |
| Meat total | | | | |
| production | 306 | 378 | 388 | 384 |
| consumption | 308 | 361 | 406 | 407 |
| exports ¹⁾ | 15 | 52 | 58 | 52 |
| imports ¹⁾ | 21 | 39 | 78 | 78 |
| Meatproducts export | 3.7 | 2.1 | 1.5 | 2.1 |

Source: Gallup Food and Farm Facts, Natural Resources Institute Finland, National Board of Customs

¹⁾ estimated meat in carcass

MILK PRODUCTS AND EDIBLE FATS

| | 1995 | 2005 | 2013 | 2014 |
|-------------------------------------|-------|-------|-------|-------|
| Milk (M litres) | | | | |
| production | 2 397 | 2 362 | 2 260 | 2 330 |
| yield litres/cow | 5 981 | 7 505 | 7 977 | 8 201 |
| received at dairies | 2 296 | 2 293 | 2 220 | 2 289 |
| consumption of liquid milk products | 1 012 | 995 | 987 | 976 |
| Butter (M kg) | | | | |
| production | 45 | 50 | 44 | 49 |
| consumption | 27 | 14 | 20 | 19 |
| exports | 19 | 37 | 24 | 27 |
| Cheese (M kg) | | | | |
| production | 96 | 97 | 102 | 99 |
| consumption | 78 | 98 | 135 | 141 |
| exports | 29 | 37 | 46 | 33 |
| Milk powder, exports (M kg) | 7 | 15 | 22 | 27 |

Source: Gallup Farm and Food Facts, Natural Resources Institute Finland

Economy

BREAD GRAIN

| Wheat | 1995 | 2005 | 2013 | 2014 |
|---------------------------------------|-------------|-------------|-------------|-------------|
| Total yield (M kg) | 379.5 | 801.3 | 869.4 | 1088.2 |
| First grade product ¹⁾ , % | .. | 32 | 58 | 37 |
| Imports (M kg) | 131.6 | 23.2 | 11.4 | 4.7 |
| Exports (M kg) | 8.4 | 25.5 | 163.5 | 175.0 |
| Consumption (M kg) | | | | |
| - gross | 306.1 | 338.3 | 333.6 | 335.1 |
| - net | 229.5 | 253.7 | 250.2 | 251.4 |
| Rye | | | | |
| Total yield (M kg) | 57.7 | 32.4 | 25.7 | 74.9 |
| First grade product ²⁾ , % | .. | 28 | 73 | 84 |
| Imports (M kg) | 61.4 | 80.4 | 56.5 | 56.0 |
| Exports (M kg) | .. | 2.4 | 0.2 | 4.2 |
| Consumption (M kg) | | | | |
| - gross | 80.9 | 90.0 | 87.0 | 82.8 |
| - net | 79.2 | 88.2 | 85.3 | 81.2 |

Source: Natural Resources Institute Finland, National Board of Customs

¹⁾ hectolitre weight ≥78,0 kg, falling number ≥180, protein (N*5,7) ≥12,5 %

²⁾ hectolitre weight ≥71,0 kg, falling number ≥120

Economy

FISH

| Fish caught, million kg ¹⁾ | 1995 | 2005 | 2013³⁾ | 2014³⁾ |
|---|-------------|------------------|--------------------------|--------------------------|
| Baltic herring (<i>Clupea harengus membras</i>) | 96 | 67 | 122 | 131 |
| Vendace (<i>Coregonus albula</i>) | 4 | 5 | 4 | 4 |
| Lavaret (<i>Coregonus lavaretus</i>) | 6 | 3 | 2 | 2 |
| Atlantic salmon (<i>Salmo salar</i>) | 2 | 1 | 0,4 | 0,4 |
| European perch (<i>Perca fluviatilis</i>) | 17 | 13 | 8 | 8 |
| Pike-perch (<i>Sander lucioperca</i>) | 2 | 3 | 4 | 4 |
| Commercial fishing, total | 111 | 94 | 143 | 153 |
| Recreational fishing, total | 57 | 38 | 25 | 25 |
| Fish farming | 17 | 14 ²⁾ | 14 | 13 |

Source: Natural Resources Institute Finland

¹⁾ the species named are the most important for commercial fishing (recreational fishing included)

²⁾ share of rainbow trout more than 90%

³⁾ recreational fishing and commercial inland fishing figures are from year 2012

FISH CONSUMPTION

| Domestic fish (kg/person) | 2000 | 2005 | 2012 | 2013 |
|--|-------------|-------------|-------------|-------------|
| Farmed rainbow trout (Oncorhynchus mykiss) | 1.6 | 1.4 | 1.0 | 1.1 |
| Baltic herring (Clupea harengus membras) | 1.2 | 0.7 | 0.3 | 0.3 |
| Pike (Esox lucius) | 0.7 | 0.7 | 0.4 | 0.4 |
| European perch (Perca fluviatilis) | 0.7 | 0.6 | 0.4 | 0.4 |
| Vendace (Coregonus albula) | 0.7 | 0.7 | 0.6 | 0.6 |
| Lavaret (Coregonus lavaretus) | 0.4 | 0.3 | 0.3 | 0.3 |
| Pike-perch (Sander lucioperca) | 0.2 | 0.3 | 0.3 | 0.3 |
| Other domestic fish | 0.6 | 0.5 | 0.5 | 0.4 |
| Imported fish (kg/person) | | | | |
| Farmed rainbow trout (Oncorhynchus mykiss) | 0.3 | 0.6 | 1.0 | 0.9 |
| Farmed Atlantic salmon (Salmo salar) | 0.9 | 1.9 | 4.2 | 4.0 |
| Tuna (Thunnus thynnus) (preserved and prepared) | 1.2 | 1.6 | 1.6 | 1.9 |
| Saithe (Pollachius virens) (frozen fillets) | 0.6 | 0.4 | 0.5 | 0.3 |
| Shrimps and prawns | 0.4 | 0.5 | 0.6 | 0.6 |
| Herring (Clupea harengus) and preserved herring | 0.5 | 0.5 | 0.3 | 0.4 |
| Other imported fish | 2.3 | 2.4 | 2.7 | 2.7 |

Source: Natural Resources Institute Finland

Domestic fish consumption (kg/person) as filleted weight.

Imported fish consumption (kg/person), with Atlantic salmon and rainbow trout as filleted weight, others as product weight.

Imported freshwater fish (such as lavaret, pike-perch etc.) not reported by species included under 'other imported fish'.

EGGS

| Million kilos | 1995 | 2005 | 2013 | 2014 |
|----------------------|-------------|-------------|-------------|-------------|
| Production | 74.7 | 58.2 | 67.4 | 67.7 |
| Consumption | 61.0 | 48.8 | 58.1 | 59.3 |
| Exports | 14.0 | 11.2 | 11.5 | 11.2 |

Source: Gallup Farm and Food Facts

VEGETABLES AND FRUIT

| 1 000 kg | 1995 | 2005 | 2013 | 2014 |
|------------------------|-------------|-------------|-------------|-------------|
| Potato | | | | |
| exports | 2 895 | 4 853 | 8 499 | 12 349 |
| imports | 3 909 | 19 304 | 20 757 | 15 524 |
| Tomato | | | | |
| exports | 2 368 | 58 | 173 | 114 |
| imports | 16 130 | 19 471 | 27 823 | 29 428 |
| Yellow and red onion | | | | |
| exports | 400 | 3 | 20 | 130 |
| imports | 5 357 | 5 233 | 12 654 | 11 420 |
| Cauliflower | | | | |
| exports | 75 | 0 | 1 | .. |
| imports | 2 166 | 2 407 | 3 087 | 3 280 |
| White and red cabbage | | | | |
| exports | 2 447 | 3 | 58 | 236 |
| imports | 1 660 | 1 608 | 2 352 | 2 614 |
| Head lettuce | | | | |
| exports | 104 | 35 | 221 | 122 |
| imports | 5 672 | 11 056 | 18 068 | 18 699 |
| Carrots and turnips | | | | |
| exports | 1 | 21 | 19 | 53 |
| imports | 2 643 | 4 816 | 9 442 | 6 557 |
| Cucumber | | | | |
| exports | 498 | 66 | 0,4 | 38 |
| imports | 11 107 | 11 256 | 9 932 | 11 307 |
| Pepper | | | | |
| exports | 354 | 5 | 10 | 21 |
| imports | 5 438 | 9 538 | 14 422 | 15 360 |
| Zucchini | | | | |
| exports | 17 | 0 | .. | .. |
| imports | 710 | 2 118 | .. | .. |
| Other fresh vegetables | | | | |
| exports | 7 372 | 1 552 | 595 | 708 |
| imports | 33 385 | 61 227 | 81 834 | 82 948 |
| Banana | | | | |
| exports | 2 352 | 0 | .. | .. |
| imports | 6 619 | 65 491 | .. | .. |
| Citrus fruit | | | | |
| exports | 3 968 | 91 | 134 | 62 |
| imports | 62 100 | 63 749 | 71 424 | 72 107 |
| Apple | | | | |
| exports | 11 480 | 100 | 141 | 65 |
| imports | 54 001 | 49 719 | 44 575 | 45 613 |
| Other fresh fruit | | | | |
| exports | 15 181 | 472 | 1 831 | 1 903 |
| imports | 151 112 | 108 370 | 124 012 | 133 259 |

Source: National Board of Customs

BERRIES AND MUSHROOMS

| Total crops of garden berries, mill. kg | 2005 | 2010 | 2013 | 2014 |
|---|------|------|------|------|
| Strawberry | 10.1 | 10.3 | 13.2 | 12.9 |
| of which organic | .. | 0.19 | 0.22 | 0.25 |
| Black- and greencurrant | 1.8 | 1.0 | 1.5 | 1.1 |
| Red- and whitecurrant | 0.5 | 0.4 | 0.4 | 0.6 |
| Raspberry | 0.6 | 0.5 | 0.7 | 0.8 |
| of which organic | .. | 0.01 | 0.02 | 0.01 |
| Gooseberry | 0.03 | 0.06 | 0.05 | 0.04 |
| Total | 13.1 | 12.5 | 16.1 | 15.6 |

Supply of wild berries, 1 000 kg

| | | | | |
|------------------|--------|-------|--------|-------|
| Blueberry | 3 111 | 2 780 | 5 008 | 5 866 |
| of which organic | .. | 1 036 | 856 | 3 044 |
| Lingonberry | 8 544 | 6 057 | 10 746 | 2 981 |
| of which organic | .. | 1 232 | 757 | 759 |
| Cloudberry | 321 | 152 | 146 | 162 |
| of which organic | .. | 1 | 5 | 90 |
| Other berries | 51 | 108 | 67 | 81 |
| Total | 12 027 | 9 097 | 15 968 | 9 090 |

Supply of wild mushrooms, 1 000 kg¹⁾

| | | | | |
|----------------------|-----|-----|-----|-----|
| Chanterelle | 16 | 5 | 11 | 10 |
| Cep | 181 | 747 | 238 | 369 |
| Milk caps | 152 | 98 | 51 | 82 |
| Other wild mushrooms | 77 | 5 | 10 | 28 |
| Total | 426 | 855 | 309 | 489 |

Source: Natural Resources Institute Finland, Gallup Food and Farm Facts, Finnish Association of Fruit and Berry Growers, Agency for Rural Affairs

¹⁾ weighted fresh

NON-COMPLIANT FOODS 2014

| Inspected foods | Inspected batches ¹⁾ , number | Non-compliant batches % | Batches issued a notice % |
|--------------------------------|--|-------------------------|---------------------------|
| Vegetables and mushrooms | 678 | 6.2 | 6.6 |
| Vegetable products | 114 | 11.4 | 10.5 |
| Fruit and berries | 698 | 3.6 | 5.0 |
| Fruit products | 61 | 4.9 | 4.9 |
| Nuts, almonds and products | 176 | 5.1 | 8.5 |
| Juices and drinks | 159 | 8.2 | 27.7 |
| Cereal and bakery products | 324 | 7.1 | 9.6 |
| Sweets, sugar and honey | 79 | 3.8 | 6.3 |
| Spices and spice products | 224 | 16.5 | 11.6 |
| Cocoa products, coffee and tea | 187 | 15.5 | 12.8 |
| Sauces, soups and broths | 153 | 13.7 | 14.4 |
| Food supplements | 95 | 23.2 | 23.2 |
| Dietetic products | 48 | 22.9 | 14.6 |
| Baby foods | 66 | 3.0 | 7.6 |
| Other foods | 267 | 10.9 | 13.5 |
| Total | 3 329 | 8.5 | 10.0 |

Source: Customs Laboratory

¹⁾ 51% of the batches were from countries outside the EU, 46% from the EU, and the origin of 3% of the batches was unknown.

CAUSES OF NON-COMPLIANCE 2014

| Cause of non-compliance | Number of batches | % |
|--|-------------------|------|
| Labelling | 114 | 32.9 |
| Plant protection products | 68 | 19.6 |
| Additives | 43 | 12.4 |
| Food product composition | 27 | 7.8 |
| Comparison between composition and legislation | 18 | 5.2 |
| Other analyses ¹⁾ | 17 | 4.9 |
| Microbiological causes | 12 | 3.5 |
| Mycotoxins | 12 | 3.5 |
| Irradiation | 10 | 2.9 |
| Plasticisers | 8 | 2.3 |
| Allergens | 7 | 2.0 |
| Contaminants ²⁾ | 7 | 2.0 |
| Minerals | 4 | 1.2 |
| GMO | 0 | 0.0 |
| Heavy metals | 0 | 0.0 |
| Can inspection | 0 | 0.0 |
| Meat type recognition | 0 | 0.0 |
| Radioactivity | 0 | 0.0 |
| Vitamins | 0 | 0.0 |
| Total | 347 | 100 |

Source: Customs Laboratory

¹⁾ includes e.g. inspection of documents²⁾ PAH, MCPD, histamine, nitrate, melamine

VETERINARY MEDICINAL PRODUCT RESIDUES AND OTHER SUBSTANCES IN LIVE ANIMALS AND ANIMAL PRODUCTS

| | EU-27 average | | Finland | | |
|----------------------------|---------------|---------|---------|-------|-------|
| | 2010 | 2012 | 2010 | 2012 | 2014 |
| Number of targeted samples | 418 081 | 427 195 | 4 344 | 4 424 | 4 324 |
| Non-compliant samples % | 0.33 | 0.25 | 0.0 | 0.02 | 0.0 |

Source: EFSA and Finnish Food Safety Authority Evira

Contaminants are prohibited substances, permissible medicinal products and contaminants from the environment. The EU results include all samples examined in the programme, including contaminants from the environment. The results for Finland take into account the residues of prohibited substances and permissible medicinal products but not all results that exceed the limit, such as heavy metals found in game.

FOOD CONTROL FIGURES 2014

Product safety

| Inspections, number | Primary production | Manufacture and packaging | Distribution and transport | Retail sales | Service sector | Manufacturers selling primarily on a retail basis | Total |
|---|---------------------------|----------------------------------|-----------------------------------|---------------------|-----------------------|--|--------------|
| Number of establishments | 31 337 | 3 085 | 2 690 | 9 477 | 32 012 | 0 | 78 601 |
| Number of establishments inspected | 1 623 | 1 759 | 584 | 4 204 | 7 794 | 0 | 15 964 |
| Number of inspections | 1 909 | 4 568 | 903 | 7 722 | 30 230 | 0 | 45 332 |
| Number of establishments committing infringements | 626 | 331 | 59 | 504 | 2 407 | 0 | 3 927 |
| Type of infringement | | | | | | | |
| Hygiene (HACCP, training) | 300 | 106 | 14 | 125 | 655 | 0 | 1 200 |
| General hygiene | 502 | 359 | 52 | 770 | 5 030 | 0 | 6 713 |
| Composition | 5 | 14 | 1 | 3 | 0 | 0 | 23 |
| Contamination (other than microbiological) | 109 | 30 | 0 | 2 | 38 | 0 | 179 |
| Labelling and presentation | 16 | 48 | 9 | 120 | 26 | 0 | 219 |
| Other | 189 | 18 | 1 | 13 | 51 | 0 | 272 |

Source: Finnish Food Safety Authority Evira, Report on the implementation of the Multi-annual National Food Chain Control Audit Plan 2012–2016 in 2014

Product safety

NUMBER OF RECALLS

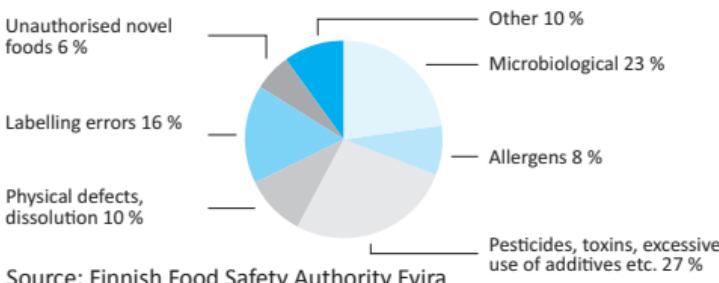
| | 2005 | 2010 | 2013 | 2014 |
|--------------------------------|------|------|------|------|
| Recalls ¹⁾ , number | 28 | 84 | 134 | 120 |

Source: Finnish Food Safety Authority Evira

¹⁾ incl. both retailer and mass caterer recalls

Product safety

REASONS FOR PRODUCT WITHDRAWALS 2014



Source: Finnish Food Safety Authority Evira

Product safety

FOODBORNE AND WATERBORNE OUTBREAKS AND NUMBER OF PERSONS AFFECTED 2014

| Disease-causing agent | Number of outbreaks N=42 | Number of persons affected N=990 | Number of persons affected | |
|--|-----------------------------|-------------------------------------|----------------------------|--|
| | | | % | |
| Foodborne | | | | |
| Bacillus cereus | 2 | 55 | 8 | |
| Campylobacter jejuni | 1 | 22 | 3 | |
| Clostridium perfringens | 1 | 67 | 10 | |
| Hepatitis A virus | 1 | 12 | 2 | |
| Histamine | 1 | 23 | 3 | |
| Lectin | 1 | 12 | 2 | |
| Norovirus | 8 | 203 | 29 | |
| Yersinia pseudotuberculosis (+Campylobacter jejuni) | 1 | 55 | 8 | |
| Unknown | 20 | 253 | 36 | |
| Total | 36 | 702 | 100 | |
| Waterborne | | | | |
| Campylobacter jejuni | 1 | 96 | 33 | |
| EHEC O103 (+Campylobacter jejuni, EPEC, ETEC) | 1 | 9 | 3 | |
| Norovirus | 1 | 76 | 26 | |
| Unknown | 3 | 107 | 37 | |
| Total | 6 | 288 | 100 | |

Source: Finnish Food Safety Authority Evira

FOODBORNE AND WATERBORNE OUTBREAKS BY DISEASE-CAUSING AGENT 2014

| Disease-causing agent | Unknown or several foodstuffs | Vegetables and vegetable products | Fish and fish products | Milk and milk products | Drinks | Eggs and egg products | Meat and meat products | Cereals and cereal products | Bakery products | Total products |
|--|-------------------------------|-----------------------------------|------------------------|------------------------|--------|-----------------------|------------------------|-----------------------------|-----------------|----------------|
| Bacillus cereus | 1 | 1 | | | | | | | | 2 |
| Campylobacter jejuni | | 1 | | | | | | | | 1 |
| Clostridium perfringens | | | | 1 | | | | | | 1 |
| Yersinia pseudotuberculosis (+ Campylobacter jejuni) | | | | | 1 | | | | | 1 |
| Hepatitis A virus | 5 | | 2 | 1 | | | | | | 1 |
| Norovirus | | | 1 | | | 1 | | | | 8 |
| Histamine | | | | | | | | | 1 | 1 |
| Lectin | | | | | | | | | 1 | 1 |
| Unknown | 19 | 1 | | | | | | | | 20 |
| Total | 25 | 4 | 3 | 2 | 1 | 1 | 0 | 0 | 0 | 36 |
| % | 69 | 11 | 8 | 6 | 3 | 3 | 0 | 0 | 0 | 100 |

Source: Finnish Food Safety Authority Evira

DAILY CONSUMER GOODS TRADE AND INSTITUTIONAL KITCHENS

Economy

NUMBER OF SHOPS BY SHOP TYPE

| <u>Shop type</u> | Total 1.1.2015 |
|---------------------------|-----------------------|
| Hypermarkets | 150 |
| Department stores | 115 |
| Supermarkets, large | 621 |
| Supermarkets, small | 402 |
| Self-service shops, large | 1 065 |
| Self-service shops, small | 394 |
| Small shops | 410 |
| Speciality shops | 910 |
| Market halls | 34 |
| Total 1.1.2015 | 4 101 |
| Mobile shops | 14 |
| Closed down | 167 |

Source: A.C. Nielsen Finland Oy

Economy

SALES OF DAILY CONSUMER GOODS BY SHOP TYPE

| MEUR | 1996 | 2005 | 2013 | 2014 |
|--------------------------------------|--------------|---------------|---------------|---------------|
| Hypermarkets ¹⁾ | 1 533 | 2 772 | 4 524 | 4 519 |
| Department stores | 655 | 611 | 567 | 571 |
| Supermarkets, large | 1 847 | 3 789 | 5 775 | 6 019 |
| Supermarkets, small | 2 118 | 1 648 | 1 871 | 1 783 |
| Self-service shops, large | 1 401 | 1 916 | 2 601 | 2 628 |
| Self-service shops, small | 766 | 490 | 456 | 438 |
| Small shops | 131 | 216 | 338 | 346 |
| Speciality shops and market halls | 148 | 158 | 268 | 296 |
| Total | 8 599 | 11 601 | 16 399 | 16 599 |
| Mobile shops | 52 | 18 | 7 | 6 |
| Closed down | 114 | 289 | 145 | 100 |
| Total | 8 765 | 11 908 | 16 551 | 16 705 |

Source: A.C. Nielsen Finland Oy

¹⁾ classification has been chain-based since 2005, including chains K-City-market, Prisma and Euromarket

Economy

NUMBER OF INSTITUTIONAL KITCHENS BY SECTOR

| | 2009 pcs | 2011 pcs | 2013 pcs | Change 11/13 % |
|-----------------------|-------------|-------------|----------------------|-------------------|
| Cafés and restaurants | 10 429 | 11 211 | 11 229 | 0.2 |
| Workplace canteens | 1 349 | 1 360 | 1 242 | -8.7 |
| Public kitchens | 4 530 | 4 116 | 3 835 | -6.8 |
| Total | 16 308 | 16 687 | 16 315 ¹⁾ | -2.2 |

Source: Taloustutkimus Oy

¹⁾ the figure includes some institutional kitchens, the field of operations of which are not known

Economy

NUMBER OF PORTIONS PREPARED IN INSTITUTIONAL KITCHENS (BY SECTOR)

| Million portions | 2009 | 2011 | 2013 | Change 11/13 % |
|-----------------------|------|------|-------------------|-------------------|
| Cafés and restaurants | 345 | 398 | 416 | 4.5 |
| Workplace canteens | 63 | 72 | 70 | -2.8 |
| Public kitchens | 441 | 419 | 411 | -1.9 |
| Total | 850 | 889 | 904 ¹⁾ | 1.7 |

Source: Taloustutkimus Oy

¹⁾ the figure includes some institutional kitchens, the field of operations of which are not known

Economy

In 2014, the share of organic products in public catering services was approx. 5 % (in kg).

Source: EkoCentria, Taloustutkimus Oy

Forkful of Facts can be ordered from Finnish Food Information by e-mail:
tilaukset@ruokatieto.fi
or by phone 040 710 4170.

The publication is free, but postage are charged
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